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sec news digest

Issue 86-91

May 12, 1986

ORIGINAL

INVESTMENT COMPANY ACT RELEASES

SWINK & COMPANY, INC.

A notice was issued on March 26 giving interested persons until May 5 to request a hearing on an application filed by Swink & Company, Inc. and Jimmy Dale Swink for a permanent order exempting them from the provisions of Section 9(a) of the Investment Company Act. No requests for a hearing have been made. Therefore, as provided by Rule O-5 of the Rules and Regulations under the Investment Company Act, the order requested by the application has been issued. (Rel. IC-15091 - May 7)

HOLDING COMPANY ACT RELEASES

NATIONAL FUEL GAS DISTRIBUTION CORPORATION

An order has been issued authorizing National Fuel Gas Distribution Corporation, subsidiary of National Fuel Gas Company, to sell all of its utility assets located in the State of Ohio to a nonassociated company. (Rel. 35-24086 - May 6)

EASTERN UTILITIES ASSOCIATES

A supplemental order has been issued authorizing Eastern Utilities Associates, a registered holding company, to issue and sell common stock under its Dividend Reinvestment and Common Share Purchase Plan. (Rel. 35-24087 - May 6)

ALABAMA POWER COMPANY

An order has been issued authorizing Alabama Power Company, subsidiary of The Southern Company, to issue and sell up to $125 million of first mortgage bonds by competitive bidding, having a term of five to 30 years in one or more series from time to time not later March 31, 1988. The Commission has reserved jurisdiction over Alabama entering into financing agreements for certain pollution control facilities in an amount up to $125 million; the issue and sale of $525 million of first mortgage bonds; and the issue and sale of up to $110 million of its Class A preferred stock, $1 par value, with a stated capital of up to $100 per share. (Rel. 35-24088 - May 7)

SELF-REGULATORY ORGANIZATIONS

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc., the New York, Midwest, Pacific and Philadelphia Stock Exchanges have filed proposed rule changes (SR-NASD-85-9; SR-NYSE-86-3; SR-MSE-86-2; SR-PSE-86-6; SR-Phlx-86-10) to conform their arbitration procedures to the recent amendments made to the uniform arbitration code by the Securities Industry Conference on Arbitration. Publication of the proposal is expected to be made in the Federal Register during the week of May 5. (Rel. 34-23211)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Chicago Board Options Exchange, Inc. (SR-CBOE-86-7) that establishes a six-month foreign currency options incentive program that provides credits to market makers that can be applied to exchange dues and fees, based on the number of their off-floor order trades in foreign currency options. (Rel. 34-23212)

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change which became effective upon filing under Section 19(b)(3)(A) of the Securities Exchange Act of 1934. The proposal (SR-NASD-86-11) amends Schedule D, Part VI B(1) of its by-laws to increase the maximum annual fee chargeable to issuers for securities authorized for inclusion in the NASDAQ system from $2,500 to $4,000. Imposition of the new maximum annual fee will be delayed until June 1, 1986. (Rel. 34-23213)

TRUST INDENTURE ACT RELEASES

CHRYSLER FINANCIAL CORPORATION

An order has been issued under the Trust Indenture Act on an application by Chrysler Financial Corporation that the trusteeship of Bankers Trust Company under an existing indenture dated August 1, 1984 and a supplemental indenture thereto, and the trusteeship by Bankers under an indenture dated January 29, 1986, are not so likely to involve a material conflict of interest as to make it necessary to disqualify Bankers from acting as trustee under any of such indentures. (Rel. TI-2004)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-11 DSI REALTY INCOME FUND X, 3701 LONG BEACH BLVD, C/O DSI PROPERTIES INC, LONG BEACH, CA 90807 - 32,000 ($16,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: DIVERSIFIED SECURITIES INC. (FILE 33-5327 - MAY. 01) (BR. 5 - NEW ISSUE)

S-1 WASTE MANAGEMENT INC, 3003 BUTTERFIELD RD, OAK BROOK, IL 60521 (312) 654-8800 - 5,000,000 ($218,750,000) COMMON STOCK. (FILE 33-5328 - MAY. 01) (BR. 8)

S-8 PENNBANCORP, PENNBANK CTR, TITUSVILLE, PA 16354 (814) 827-2751 - 300,000 ($14,589,500) COMMON STOCK. (FILE 33-5330 - MAY. 01) (BR. 2)

S-8 AMOCO CORP, 200 E RANDOLPH DR, CHICAGO, IL 60601 (312) 856-6111 - 3,000,000 ($176,062,500) COMMON STOCK. (FILE 33-5332 - MAY. 01) (BR. 11)

S-3 CETUS CORP, 1400 FIFTY THIRD ST, EMERYVILLE, CA 94608 (415) 420-3300 - 13,000 ($39,000) WARRANTS, OPTIONS OR RIGHTS. 13,000 ($390,000) COMMON STOCK. (FILE 33-5334 - MAY. 01) (BR. 8)

S-2 PLAZA COMMERCE BANCORP, 55 ALMADEN BLVD, SAN JOSE, CA 95113 (408) 294-8940 - 490,000 ($3,000,000) COMMON STOCK. (FILE 33-5336 - MAY. 01) (BR. 1)

S-3 MERRILL LYNCH & CO INC, ONE LIBERTY PLZ 165 BROADWAY, NEW YORK, NY 10080 (212) 637-7455 - 2,612,335 ($100,901,439) COMMON STOCK. (FILE 33-5337 - MAY. 01) (BR. 12)

S-1 SECURITY MORTGAGE ACCEPTANCE CORP 2, 1385 NATIONAL CITY CNTR, CLEVELAND, OH 44114 (216) 771-7663 - 110,000,000 ($110,000,000) MORTGAGE BONDS. (FILE 33-5338 - MAY. 01) (BR. 12 - NEW ISSUE)

S-1 HEALTH MANAGEMENT ASSOCIATES INC, 800 LAUREL OAK DR, NAPLES, FL 33963 (813) 598-3131 - 2,300,000 ($34,500,000) COMMON STOCK. UNDERWRITER: BEAR STEARNS & CO INC. DREXEL BURNHAM LAMBERT INC. SMITH BARNEY HARRIS UPHAM & CO INC. (FILE 33-5341 - MAY. 01) (BR. 6 - NEW ISSUE)

S-1 HEALTH MANAGEMENT ASSOCIATES INC, 800 LAUREL OAK DR, NAPLES, FL 33963 (813) 598-3131 - 30,000,000 ($30,000,000) STRAIGHT BONDS. (FILE 33-5342 - MAY. 01) (BR. 6)

S-2 NETWORK SECURITY CORP, 16901 DALLAS N PKWY STE 225, DALLAS, TX 75248 (214) 931-1910 - 23,000,000 ($23,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5344 - MAY. 01) (BR. 5)

S-8 XL DATACOMP INC. 907 N ELM ST. HINSDALE. IL 60521 (312) 323-1200 - 600.000 ($11.671.667) COMMON STOCK. (FILE 33-5345 - MAY. 01) (BR. 10)

S-3 BANK OF BOSTON CORP. 100 FEDERAL ST 7-2. C/O THE FIRST NATIONAL BANK OF BOSTON. BOSTON. MA 02110 (617) 434-2200 - 4.093.505 ($148.500.000) COMMON STOCK. (FILE 33-5346 - MAY. 01) (BR. 1)

S-1 COMPUTER POWER INC. 124 W MAIN ST. HIGH BRIDGE. NJ 08829 (201) 735-8000 - 402.500 ($4.830.000) COMMON STOCK. 437.500 ($218.750) COMMON STOCK. 437.500 ($3.062.500) COMMON STOCK. 35.000 ($35) WARRANTS. OPTIONS OR RIGHTS. 35.000 ($504.000) COMMON STOCK. (FILE 33-5347 - MAY. 01) (BR. 3 - NEW ISSUE)

S-1 ASTEC INDUSTRIES INC. 4101 JEROME AVE. P O BOX 72787. CHATTANOOGA. TN 37407 (615) 867-4210 - 1.035.000 ($13.455.000) COMMON STOCK. (FILE 33-5348 - MAY. 01) (BR. 10 - NEW ISSUE)

S-3 CAROLINA TELEPHONE & TELEGRAPH CO. 122 E ST JAMES ST. TARBORO. NC 27886 (000) 000-0000 - 50.000.000 ($50.000.000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5350 - MAY. 01) (BR. 7)

S-8 HANDSCHY INDUSTRIES INC. 2525 N ELSTON AVE. CHICAGO. IL 60647 (312) 547-7500 - 100.000 ($600.000) COMMON STOCK. (FILE 33-5351 - APR. 30) (BR. 8 - NEW ISSUE)

S-8 INTERPUBLIC GROUP OF COMPANIES INC. 1271 AVE OF THE AMERICAS. NEW YORK. NY 10020 (212) 399-8000 - 700.000 ($39.900.000) COMMON STOCK. (FILE 33-5352 - MAY. 01) (BR. 5)

S-8 STALEY CONTINENTAL INC. 1821 WALDEN OFFICE SQ. SCHAUMBURG. IL 62525 (312) 397-5270 - 600.000 ($14.925.000) COMMON STOCK. (FILE 33-5353 - MAY. 01) (BR. 4)

S-1 AMERICAN CARRIERS INC. 9393 W 110TH ST. OVERLAND PARK. KS 66210 (913) 451-2811 - 1.495.000 ($21.309.750) COMMON STOCK. (FILE 33-5354 - MAY. 01) (BR. 4)

S-8 LORI CORP. 500 CENTRAL AVE. NORTHFIELD. IL 60093 (312) 441-7300 (FILE 33-5356 - APR. 30) (BR. 6)

S-8 TELLABS INC. 4951 INDIANA AVE. LISLE. IL 60532 (312) 969-8800 - 1.000.000 ($13.000.000) COMMON STOCK. (FILE 33-5357 - APR. 30) (BR. 7)

S-8 OAKITE PRODUCTS INC. 50 VALLEY RD. BERKELEY HEIGHTS. NJ 07922 (201) 464-6900 - 100.000 ($2.938.000) COMMON STOCK. (FILE 33-5358 - MAY. 01) (BR. 2)

S-11 DIVERSIFIED HISTORIC INVESTORS III. 1700 MARKET ST STE 2822. PHILADELPHIA. PA 19103 (215) 561-0264 - 40.000 ($40.000.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5359 - APR. 30) (BR. 6 - NEW ISSUE)

S-8 BERCOR INC. 14450 INDUSTRY CIRCLE. LA MIRADA. CA 90638 (714) 670-7644 - 500.000 ($4.125.000) COMMON STOCK. (FILE 33-5360 - MAY. 01) (BR. 11)

S-2 PLEXUS RESOURCES CORP. 175 SW TEMPLE. STE 780. SALT LAKE CITY. UT 84101 (801) 363-9152 - 4.776.005 ($10.000.000) FOREIGN COMMON STOCK. 2.388.003 ($9.552.012) FOREIGN COMMON STOCK. 523.077 ($2.141.539) FOREIGN COMMON STOCK. 1.111.601 ($1.965.575) FOREIGN COMMON STOCK. (FILE 33-5361 - MAY. 01) (BR. 12)

S-3 ENVIRONMENTAL SYSTEMS CO /DE/. 1015 LOUISIANA ST. LITTLE ROCK. AR 72202 (501) 376-8142 - 34.500.000 ($34.500.000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5364 - MAY. 02) (BR. 8)

S-1 TOTAL SYSTEM SERVICES INC. 1000 FIFTH AVE. COLUMBUS. GA 31901 (404) 649-2204 - 1.725.000 ($38.812.500) COMMON STOCK. (FILE 33-5365 - MAY. 02) (BR. 10)

S-1 WESTWOOD ONE INC /DE/. 9540 WASHINGTON BLVD. CULVER CITY. CA 90232 (213) 204-5000 - 815.740 ($22.286.016.80) COMMON STOCK. 1.196.760 ($32.695.483.20) COMMON STOCK. (FILE 33-5366 - MAY. 02) (BR. 8)

S-4 CBET BANCSHARES INC. 1148 BROADWAY. COLUMBUS. GA 31901 (404) 649-2197 - 425.000 ($3.698.000) COMMON STOCK. (FILE 33-5367 - MAY. 02) (BR. 1)

S-8 CANADA. CANADIAN EMBASSY. 1746 MASSACHUSETTS AVE NW. WASHINGTON. DC 20036 (000) 000-0000 - 1.400.000.000 ($1.400.000.000) FOREIGN GOVERNMENT AND AGENCY DEBT. (FILE 33-5368 - MAY. 02) (BR. 9)

S-1 BIRMINGHAM STEEL CORP. 81 INDEPENDENCE PLZ STE 710. BIRMINGHAM. AL 35209 (205) 871-9290 - 46.000.000 ($46.000.000) CONVERTIBLE DEBENTURES AND NOTES. 1.500.000 ($27.937.500) COMMON STOCK. (FILE 33-5370 - MAY. 02) (BR. 6)

S-4 ANACOMP INC. 11550 N MERIDIAN ST. INDIANAPOLIS, IN 46240 (317) 844-9666 - 700,000 ($3,325,000) COMMON STOCK. (FILE 33-5373 - MAY. 02) (BR. 6)

S-8 ANACOMP INC. 11550 N MERIDIAN ST. INDIANAPOLIS, IN 46240 (317) 844-9666 - 750,000 ($3,562,500) COMMON STOCK. (FILE 33-5374 - MAY. 02) (BR. 6)

S-3 ANACOMP INC. 11550 N MERIDIAN ST. INDIANAPOLIS, IN 46240 (317) 844-9666 - 644,000 ($3,059,000) COMMON STOCK. (FILE 33-5375 - MAY. 02) (BR. 6)

N-1A COLONIAL SMALL STOCK INDEX TRUST. ONE FINANCIAL CTR. C/O COLONIAL MANAGEMENT ASSCCIATES INC. BOSTON, MA 02111 (617) 426-3750 - INDEFINITE SHARES. (FILE 33-5376 - MAY. 02) (BR. 18 - NEW ISSUE)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ADVEST GROUP INC	COM			129	00756610	
CHASE ARNOLD L		13D	4/24/86	1.6	1.4	UPDATE
CAMBRIDGE ROYALTY CO	COM			0	13249810	
CRC ACQUISITION/TRITON ENERGY		14D-1	5/ 6/86	N/A	N/A	NEW
CELLCOM CORP	COM			13,448	15115410	
BROWN JAY		13D	7/20/85	55.2	0.0	NEW
CHICAGO PNEUMATIC TOOL CO	COM			3,606	16789810	
DANWEST PARTNERS ET AL		14D-1	5/ 8/86	69.1	53.0	UPDATE
COUSINS HOME FURNISHINGS INC	COM			5,567	22278410	
BRUNTON CORP ET AL		13D	2/28/86	68.2	60.1	UPDATE
CROWN ZELLERBACH CORP	COM			0	22866910	
JAMES RIVER CORP VA		14D-1	5/ 6/86	0.0	0.0	UPDATE
ENERGY VENTURES INC	COM			1,402	29274010	
APPALACHIAN COMPANY		13D	5/ 2/86	50.2	50.1	UPDATE
ENTERRA CORP	COM			2,103	29380510	
SHAMROCK HOLDINGS INC		13D	5/ 2/86	23.5	9.1	UPDATE
G R I CORP	COM			290	36223210	
FRIEDMAN ALBERT ET AL		13D	5 1 86	11.1	5.4	UPDATE
G R I CORP	COM			290	36223210	
MINNEAPOLIS EMPL RETIREMENT FD		13D	5 4 86	11.1	5.7	UPDATE
GALAXY OIL CO	COM			27	36318010	
ROHRBACH LEWIS B		13D	4/30/86	0.2	0.0	NEW
H & H OIL TOOL INC	COM			298	40404010	
WEIL JOHN D		13D	4/25/86	9.1	7.1	UPDATE

IP TIMBERLANDS LTD	DEP UNITS			38,032	44984210	
INTERNATIONAL PAPER CO		13D	1/31/86	83.9	83.7	UPDATE
INDIANA FLORIDA RLTY TR	SH BEN INT			55	45471410	
HOKANSON STEPHEN P ET AL		13D	4/24/86	10.7	0.0	NEW
INSTINET CORP	COM PAR $1			400	45799110	
MERRILL LYNCH COMM INV		13D	4/24/86	7.3	18.3	UPDATE
JUSTICE INVT CORP	COM			181	48214610	
TEPPER MARTIN ET AL		13D	8/21/85	5.8	0.0	NEW
KENTUCKY HORSE CTR INC	COM			113	49130610	
COLLINS BILLY L		13D	5/ 1/86	5.1	0.0	NEW
LIFE OF AMER INS CORP BOSTON	COM			1,153	53178810	
LOYAL AMERICAN LIFE INS ET AL		13D	4/22/86	70.1	70.0	UPDATE
LIETIME CNNTYS INC	COM			390	53290010	
FIDELITY INTL LTD		13D	3/12/86	7.3	0.0	NEW
LIFETIME CNNTYS INC	COM			390	53290010	
FMR CORP		13D	3/25/86	7.3	0.0	NEW
MARINE TRANSPORT LINES INC	COM			197	56844610	
CAMERON BAIRD FOUNDATION ET AL		13D	4/25/86	6.6	5.4	UPDATE
MARINE TRANSPORT LINES INC	COM			601	56844610	
SOUTHLAND ENERGY CORP ET AL		13D	4/23/86	20.0	19.9	UPDATE
MUMAC OIL & GAS LTD	COM			5,595	67052210	
UNION SHIELD RESOURCES ET AL		13D	5/ 1/86	24.6	23.0	UPDATE
OCEAN DRILLING & EXPL CO	COM			31,472	67478610	
MURPHY OIL CO		13D	4/25/86	61.1	59.9	UPDATE
ORBANCO FINL SVCS CORP	COM			177	68555110	
MUTUAL SHARES CORP ET AL		13D	4/23/86	6.0	0.0	NEW
PLAINS PETE CO	COM			386	72652910	
MUTUAL SHARES CORP ET AL		13D	4/23/86	4.3	8.0	UPDATE
REERE COPPER & BRASS INC	COM			854	76140610	
JAMIE SECURITIES CO ET AL		13D	5/ 5/86	11.4	10.0	UPDATE
SHELLER GLOBE CORP	COM			305	82273720	
FIDELITY INTL LTD		13D	5/ 1/86	3.3	7.8	UPDATE
SHELLER GLOBE CORP	COM			305	82273720	
FMR CORP		13D	3/19/86	3.3	7.8	UPDATE
TRE CORP	COM			659	87262810	
GIANT GROUP ET AL		13D	4/28/86	9.9	0.0	NEW
VIDALIA SWEETS BRAND	COM			1,608	92650099	
ROBIN SHERWIN P ET AL		13D	4/21/86	95.7	0.0	NEW
WD 40 CO	COM			457	92923610	
PALMER CORINNE E		13D	4/ 4/86	6.1	0.0	NEW
ALL SEASONS RESORTS INC	COM			3,240	01663410	
APOLLO GROUP ET AL		13D	4/28/86	59.7	0.0	NEW
AMELCO CORP	COM			1,302	02343810	
MURPHY GEORGE W ET AL		13D	4/29/86	90.0	89.9	UPDATE
CLC AMER INC	COM			901	12561510	
MEYERS LEON ET AL		13D	3/12/86	22.6	25.6	UPDATE

ENERGY VENTURES INC	COM			900	29274010	
APCO OIL CORP LIQUIDATING TRST		13D	5/ 1/86	3c.2	32.2	UPDATE
FRIGITRONICS INC	COM			156	35864010	
MORSE DAVID C D		13D	4/28/86	4.8	5.5	UPDATE
IDLEWILD FOODS INC	COM			1,003	45168210	
LEBOW BENNETT S ET AL		13D	4/28/86	53.3	53.3	UPDATE
INSTINET CORP	COM PAR $1			2,500	45799110	
REUTERS HOLDINGS PLC		13D	4/24/86	45.7	0.0	NEW
MODULAR COMPUTER SYS INC	COM			1,091	60790810	
AEG AKTIENGESELLSCHAFT ET AL		14D-1	5/ 7/86	19.2	19.2	UPDATE
ORION PICTURES INC	PREF CONV CL C			100	68628530	
PITT DONALD D		13D	4/25/86	12.8	48.9	UPDATE
SPERRY CORP	COM			260	84835510	
SP ACQUIRING/BURROUGHS CORP		14D-1	5/ 8/86	0.3	0.0	NEW
TIFFANY INDUSTRIES INC	COM			91	88655510	
KAHN LISA		13D	12/31/85	7.3	0.0	NEW
UNITEL VIDEO INC	COM			195	91325310	
LANDES MICHAEL S ET AL		13D	5/ 2/86	9.0	7.5	UPDATE

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS

The following is a list of significant no-action and interpretative letters recently issued by the Divisions of Market Regulation and Investment Management. These letters express the view of the Division respecting novel or important questions arising under the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, and the Investment Advisers Act of 1940. Copies of these letters may be obtained by writing to the Public Reference Room, Securities and Exchange Commission, Washington, DC 20549, or by making a request in person at the Public Reference Room, 450 Fifth Street, NW, Room 1024, Washington, DC, stating the name of the subject company, the Act and the Section of the Act to which it relates, and the public availability date. Copies cost 20 cents per page.

DIVISION OF MARKET REGULATION

COMPANY	ACT/SECTION/RULE OR RELEASE	DATE MAILED	AVAILABILITY DATE
Merrill Lynch, Pierce Fenner & Smith Incorporated	1933 Act, Section 5 1934 Act, Sections 10(b), 13(e), 14(d) & 14(e) Rules 10b-6, 10b-13, 13e-4	02/05/86	03/05/86
National Medical Enterprises, Inc.	1934 Act, Section 10(b), 13(e) Rules 10b-6, 10b-13, 13e-4	01/31/86	02/04/86
McDonald's Corporation	1934 Act, Section 10(b) Rule 10b-6	01/30/86	03/01/86
Fox Television Stations, Inc. News America Holding, Inc. The News Corporation Limited	1934 Act, Section 10(b) Rule 10b-6	01/29/86	02/28/86
A B Volvo	1934 Act, Section 13(e) Rule 13e-4	01/10/86	02/10/86
Xian Foods Corporation	1934 Act, Sections 10(b) 13(e) Rules 10b-6, 13e-4	01/10/86	02/10/86

SIGNIFICANT NO-ACTION AND INTERPRETIVE LETTERS CONT.

Capitol Cities Communication, Inc.	1934 Act, Section 13(e) Rule 13e-4	01/03/86	02/03/86
Wayne Hummer	1934 Act, Section 15(a)	01/21/86	02/22/86
IDS	1934 Act, Rule 10b-10	03/11/86	03/11/86
Texas Commerce Bank, National Association	1934 Act, Section 15(a) Rule 3b-9	02/12/86	02/12/86
Fleet National Bank	1934 Act, Section 15B	01/21/86	02/22/86
NASD	1934 Act, Rule 3b-9	02/19/86	02/19/86
Federated Securities Corporation	1934 Act, Section 15(a) Rule 3b-9	01/06/86	02/06/86

DIVISION OF INVESTMENT MANAGEMENT

COMPANY	ACT/SECTION/RULE OR RELEASE	DATE MAILED	PUBLIC AVAILABILITY DATE
Investment Company Institute	ICA '40, Rules 2a-7 and 12d3-1	3/14/86	3/14/86
Harbor Springs State Bank	IAA '40, Section 202(a)(11)	3/3/86	4/2/86
Morgan Stanley & Co. Incorporated	ICA '40, Section 2(a)(36)	12/4/85	4/3/86
Growth Stock Outlook Trust, Inc.	IAA '40, Section 206(4) Rule 206(4)-1	4/15/86	4/15/86
STARS & STRIPES GNMA Funding Corporation	ICA '40, Section 3(c)(1)	12/19/85	4/17/86
Venture Capital Exchange, Inc.	IAA '40, Sections 202(a)(11) and 202(b)	3/24/86	4/23/86
Ameriway Savings Association	IAA '40, Section 202(a)11)(A)	3/28/86	4/28/86
Municipal Investment Trust Fund-First Monthly Reinvestment Series and First Unit Trust Series	ICA '40, Sections 4(2), 12(d)(1)(F), and 14(a)	3/27/86	4/28/86
MII Life, Inc.	IAA '40, Section 202(a)(11) ICA '40, Section 3(c)(11)	4/1/86	5/1/86
Hauk, Soule & Pasani, P.C.	IAA '40, Section 202(a)(11)(B)	4/2/86	5/2/86
Colorado-Ute Financial Service Corporation	ICA '40, Section 3(c)(5)(B)	4/4/86	5/5/86

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
ACADEMY INSURANCE GROUP INC	5,7	04/21/86	
ADVANCED ENERGY CONCEPTS INC	4,7	04/15/86	
AIRBORNE FREIGHT CORP /DE/	5	04/28/86	
AIRCAL INC /DE/	7	12/31/85	AMEND
ALLEGHENY INTERNATIONAL INC	2,7	05/02/86	
ALOHA INC	5,7	04/29/86	
AMALGAMATED SUGAR CO	5,7	04/29/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	04/28/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	04/28/86	
AMERICAN DYNAMICS CORP	2,7	04/19/86	
AMERICAN HELIOTHERMAL CORP	5	03/25/86	
AMFOOD INDUSTRIES INC	4	02/24/86	
ARTRA GROUP INC	5,7	05/05/86	
AUGUST PENSION INVESTORS		12/06/85	AMEND
AURORA BANCSHARES CORP	5	04/22/86	
AUTODIE CORP	5	04/07/86	
BANCOKLAHOMA CORP	5	04/15/86	
BANK OF AMERICA NATIONAL TRUST & SAVINGS	7	04/25/86	
BASTIAN INDUSTRIES INC	2,7	04/21/86	
BCI CONSUMER PRODUCTS CORP	2,7	04/17/86	
BCI HOLDINGS CORP	2,7	04/17/86	
BCI INTERNATIONAL FOOD CORP	2,7	04/17/86	
BCI US FOOD CORP	2,7	04/17/86	
BKLA BANCORP	4	05/05/86	
BOWATER INC	5,7	04/22/86	
BRAUVIN REAL ESTATE FUND LP 4	5	03/20/86	
BRAUVIN REAL ESTATE FUND LP 5	5	03/20/86	
BUFFTON CORP	2,7	04/21/86	
CB&T BANCSHARES INC	5,7	04/24/86	
CELLULAR AMERICA INC	5	04/21/86	
CENTRAL HUDSON GAS & ELECTRIC CORP	5	05/02/86	
CENTURY PROPERTIES GROWTH FUND XXII	2,7	11/19/85	AMEND
CHASE MANHATTAN CORP	5,7	04/29/86	
CODI CORP	5	04/30/86	
COLT OIL INC	1	04/22/86	
COLT OIL INC	1	04/22/86	
COM SYSTEMS INC	4,7	03/06/86	
COMMAND AIRWAYS INC	5	04/11/86	
COMMONWEALTH EDISON CO	5,7	05/01/86	
COMMUNICATIONS SATELLITE CORP	5,7	04/22/86	
CONNECTICUT LIGHT & POWER CO	5	03/25/86	
CORPORATE DATA SCIENCES INC	4,7	04/14/86	
COUSINS HOME FURNISHINGS INC	5,7	02/28/86	
CRONUS INDUSTRIES INC	5,7	04/29/86	
DENNISON MANUFACTURING CO /NV/	5,7	05/05/86	
DEWS LABORATORIES INC	4	04/21/86	
DOME PETROLEUM LTD	5,7	04/30/86	
DOYLE DANE BERNBACH GROUP INC	5	04/25/86	
DUQUESNE SYSTEMS INC	7	04/01/86	

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908-B

SEC 1-25/12:86-92

sec news digest

Issue 86-92

May 13, 1986

CONTAINS [illegible]

CIVIL PROCEEDINGS

ORIGINAL

CIVIL INJUNCTIVE ACTION FILED
AGAINST DENNIS LEVINE, OTHERS

The Commission filed a civil injunctive action on May 12 against Dennis Levine, also known as Mr. Diamond (Levine), two Panamanian corporations created by Levine, International Gold, Inc. and Diamond Holdings, S.A. and Bernhard Meier, alleging that they, through an insider trading scheme, violated the antifraud provisions of the Securities Exchange Act of 1934. At the same time, the Commission sought and obtained from the District Court a Temporary Restraining Order, an Order to Show Cause Why a Preliminary Injunction Should Not be Entered, an Order Freezing Defendants' Assets, an Order for an Accounting, an Order for Substituted Service, an Order for Expedited Discovery and an Order Preventing Document Alteration or Destruction.

The Commission's complaint and supporting papers allege that for more than five years, Levine, a Managing Director of Drexel Burnham Lambert, Inc., secretly purchased and sold securities and reaped over $12.6 million in illicit profits as the result of his scheme to profit from the systematic betrayal of client confidences. Meier, Levine's broker, also profited from this betrayal.

The District Court ordered that a Hearing on the Commission's Preliminary Injunction request be held on May 22. (SEC v. Dennis Levine, a/k/a Mr. Diamond, et al., USDC SDNY, Civil Action No. 86 Civ. 3726 [RO]). (LR-11095)

HOLDING COMPANY ACT RELEASES

GENERAL PUBLIC UTILITIES CORPORATION

An order has been issued authorizing General Public Utilities Corporation (GPU), a registered holding company, to acquire the common stock of a nonaffiliated insurance company for $5,197,000. (Rel. 35-24089 - May 7)

An order has also been issued authorizing GPU to make capital contributions to its subsidiary, Metropolitan Edison Company, in an aggregate amount not exceeding $50 million. (Rel. 35-24091 - May 7)

CNG PRODUCING COMPANY

A supplemental order has been issued approving the terms and conditions of letters of credit obtained by CNG Producing Company, subsidiary of Consolidated Natural Gas Company, in amounts up to $1,382,986.19. (Rel. 35-24090 - May 7)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTING GRANTED

An order has also been issued granting the application of the American Stock Exchange to strike the common stock, par value $.80, of RATLIFF DRILLING EXPLORATION COMPANY from listing and registration thereon. (Rel. 34-23216)

SELF-REGULATORY ORGANIZATIONS

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The National Securities Clearing Corporation filed a proposed rule change which became effective upon filing under Section 19(b)(3)(A). The rule change (SR-NSCC-86-6) modifies NSCC's fee structure to establish a fee for the processing of an adjustment to a customer's account number in the ACAT system. (Rel. 34-23209)

APPROVAL OF PROPOSED RULE CHANGE

The Commission approved a proposed rule change filed by the Pacific Stock Exchange, Inc. (SR-PSE-86-4) to specify the date and time of suspension of trading in dually-traded securities that have been suspended by the primary market due to a merger or buyout. (Rel. 34-23214)

NOTICE OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change under Rule 19b-4 (SR-DTC-86-4) that would modify, among other things, its procedures for crediting cash dividend and interest payments, charge-backs of dividend and interest payments, dividend and interest refunds and passing through fund usage charges on bearer municipal bond interest payments. Publication of the proposal is expected to be made in the Federal Register during the week of May 12. (Rel. 34-23215)

TRUST INDENTURE ACT RELEASES

ACF INDUSTRIES, INC.

A notice has been issued giving interested persons until May 30 to request a hearing on an application by ACF Industries, Inc. under Section 310(b)(1)(ii) of the Trust Indenture Act. The application declares that the trusteeship of Fleet National Bank under two existing indentures is not so likely to involve a material conflict of interest as to make it necessary to disqualify the Bank from acting as trustee. The Bank is currently acting as trustee under the following indentures dated: (1) December 15, 1984, involving the issuance of sinking fund debentures; and (2) February 28, 1986, involving the issuance of sinking fund notes (for which, on April 29, 1986, a registration statement on Form S-2 was filed, File No. 33-5253). (Rel. TI-2003)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-4 BT FINANCIAL CORP. 532-534 MAIN ST. JOHNSTOWN. PA 15907 (814) 536-7801 - 305,075 ($9,083,739) COMMON STOCK. (FILE 33-5083 - MAY. 02) (BR. 2)

S-1 DUQUESNE SYSTEMS INC. TWO ALLEGHENY CTR. PITTSBURGH. PA 15212 (412) 323-2600 - 150,000 ($4,650,000) COMMON STOCK. 1,000,000 ($31,000,000) COMMON STOCK. (FILE 33-5084 - MAY. 02) (BR. 10)

S-1 TRENWICK GROUP INC. 21 CHARLES ST. WESTPORT. CT 06880 (203) 226-8116 - 3,795,000 ($91,080,000) COMMON STOCK. (FILE 33-5085 - MAY. 02) (BR. 10 - NEW ISSUE)

S-1 UNS INC. PO BOX 4586. HOUSTON. TX 77210 (713) 890-5900 - 1,035,000 ($16,301,250) COMMON STOCK. (FILE 33-5086 - MAY. 02) (BR. 7)

S-2 MEDIQ INC. ONE MEDIQ PLZ. PENNSAUKEN. NJ 08110 (609) 665-9300 - 86,250,000 ($86,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5089 - MAY. 02) (BR. 8)

S-1 VUCAVI TECHNOLOGY CORP. 8300 E RAINTREE DR. SCOTTSDALE. AZ 85260 (602) 998-2200 - 130,000 ($958,750) COMMON STOCK. (FILE 33-5090 - MAY. 02) (BR. 7)

S-1B ALLMED MEDICAL CORP SC, 1117 S MILWAUKEE AVE, LIBERTYVILLE, IL 60048 - 1,000 ($2,000,000) COMMON STOCK. (FILE 33-5164-C - APR. 25) (BR. 9 - NEW ISSUE)

S-1B ALLMED OF NORTHERN ILLINOIS INC, 1117 S MILWAUKEE AVE, LIBERTYVILLE, IL 60048 (FILE 33-5164-IC - APR. 25) (BR. 5 - NEW ISSUE)

S-1B ALLMED PHYSICIANS HEALTH PLAN OF NORTHERN ILLINOIS INC, 1117 S MILWAUKEE AVE, LIBERTYVILLE, IL 60048 (FILE 33-5164-2C - APR. 25) (BR. 9 - NEW ISSUE)

S-3 HOUSTON INDUSTRIES INC, 611 WALKER AVE, HOUSTON, TX 77002 (713) 228-2474 - 3,000,000 ($96,750,000) COMMON STOCK. (FILE 33-5193 - APR. 28) (BR. 8)

S-1B MOONSTONE INC, 6396 E FAIR AVE, ENGLEWOOD, CO 80111 (303) 779-4379 - 5,000,000 ($50,000) COMMON STOCK. 5,000,000 ($250,000) COMMON STOCK. 500,000 ($50) WARRANTS, OPTIONS OR RIGHTS. 500,000 ($25,000) COMMON STOCK. UNDERWRITER: TRI SECURITIES INC. (FILE 33-5203-D - APR. 25) (BR. 12 - NEW ISSUE)

S-1B CASPIAN VENTURES INC, 8101 E PRENTICE STE #M250, ENGLEWOOD, CO 80111 (303) 740-7603 - 30,000,000 ($300,000) COMMON STOCK. 30,000,000 ($600,000) COMMON STOCK. 30,000,000 ($1,200,000) COMMON STOCK. 30,000,000 ($1,800,000) COMMON STOCK. (FILE 33-5204-D - APR. 25) (BR. 11 - NEW ISSUE)

S-3 PAINE WEBBER GROUP INC, 1285 AVENUE OF THE AMERICAS, NEW YORK, NY 10019 (212) 713-2000 - 13,333 ($484,987) COMMON STOCK. (FILE 33-5246 - MAY. 05) (BR. 12)

S-6 NATIONAL MUNICIPAL TRUST INSURED SERIES 20, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 13,000 ($14,300,000) UNIT INVESTMENT TRUST. DEPOSITOR: THOMSON MCKINNON SECURITIES INC. (FILE 33-5247 - MAY. 05) (BR. 18 - NEW ISSUE)

S-6 NATIONAL MUNICIPAL TRUST SPECIAL TRUSTS DISC SER TWENTY NINE, ONE NEW YORK PLZ, C/O THOMSON MCKINNON SECURITIES INC, NEW YORK, NY 10004 - 13,000 ($14,300,000) UNIT INVESTMENT TRUST. DEPOSITOR: THOMSON MCKINNON SECURITIES INC. (FILE 33-5248 - MAY. 05) (BR. 18 - NEW ISSUE)

S-1B NETWORK VIDEO INC, 8320 S TAMIAMI TRAIL, SARASOTA, FL 33583 (813) 966-3626 - 1,035,000 ($103) WARRANTS, OPTIONS OR RIGHTS. 45,000 ($144,450) COMMON STOCK. 90,000 ($9) WARRANTS, OPTIONS OR RIGHTS. 90,000 ($315,000) COMMON STOCK. (FILE 33-5278-A - APR. 29) (BR. 12)

S-1B LA JOLLA CAPITAL CORP, 304 INVERNESS WAY SOUTH STE 275, ENGLEWOOD, CO 80112 (303) 799-9091 - 20,000,000 ($200,000) COMMON STOCK. 100,000,000 ($2,000,000) COMMON STOCK. 100,000,000 ($5,000,000) COMMON STOCK. 2,000,000 ($24,000) COMMON STOCK. (FILE 33-5279-D - APR. 29) (BR. 11 - NEW ISSUE)

S-1B FPG INC, 5265 S LOGAN DR, LITTLETON, CO 80121 (303) 761-6974 - 40,000,000 ($400,000) COMMON STOCK. 20,000,000 ($300,000) COMMON STOCK. 40,000,000 ($2,000,000) COMMON STOCK. 40,000,000 ($4,600,000) COMMON STOCK. (FILE 33-5280-D - APR. 29) (BR. 11 - NEW ISSUE)

S-1B LUXOR ENTERPRISES LTD, 1621 S IDALIA CIRCLE UNIT F, AURORA, CO 80017 (303) 750-7410 - 25,000,000 ($500,000) COMMON STOCK. 25,000,000 ($1,500,000) COMMON STOCK. 25,000,000 ($2,250,000) COMMON STOCK. 25,000,000 ($3,000,000) COMMON STOCK. (FILE 33-5308-D - APR. 30) (BR. 12 - NEW ISSUE)

N-2 DECISION CAPITAL FUND INC, 103 SPRINGER BLDG, 3411 SILVERSIDE RD, WILMINGTON, DE 19810 (302) 478-6160 - 3,450,000 ($69,000,000) COMMON STOCK. (FILE 33-5331 - MAY. 01) (BR. 16 - NEW ISSUE)

S-1B RUDYS RESTAURANT GROUP INC, 101 CONVENTION CTR DR, LAS VEGAS, NV 89109 (702) 732-8877 - 920,000 ($5,290,000) COMMON STOCK. UNDERWRITER: LADENBURG THALMANN & CO INC. (FILE 33-5362 - MAY. 02) (BR. 12 - NEW ISSUE)

S-1 ANDOVER TOGS INC, ONE PENN PLZ, NEW YORK, NY 10119 (212) 244-0700 - 920,000 ($12,880,000) COMMON STOCK. (FILE 33-5363 - MAY. 02) (BR. 8 - NEW ISSUE)

S-1 KENT ELECTRONICS CORP, 5600 BONHOMME RD, HOUSTON, TX 77036 (713) 780-7770 - 977,500 ($8,308,750) COMMON STOCK. (FILE 33-5371 - MAY. 02) (BR. 3 - NEW ISSUE)

S-4 MAYTAG CO, ONE DEPENDABILITY SQ, NEWTON, IA 50208 (515) 792-7000 - 16,261,071 ($683,156,998.69) COMMON STOCK. (FILE 33-5372 - MAY. 02) (BR. 10)

N-1A COLONIAL INTERNATIONAL EQUITY INDEX TRUST, ONE FINANCIAL CTR, C/O COLONIAL MANAGEMENT ASSOCIATES INC, BOSTON, MA 02111 (617) 426-3750 - INDEFINITE SHARES. (FILE 33-5377 - MAY. 02) (BR. 18 - NEW ISSUE)

S-1 SYBRA INC. 8300 DUNWOODY PL. ATLANTA, GA 30338 (404) 587-0290 - 994,750 ($14,921,250) COMMON STOCK. (FILE 33-5378 - MAY. 02) (BR. 11 - NEW ISSUE)

S-3 AZP GROUP INC. 411 N CENTRAL AVE. P O BOX 53900, PHOENIX, AZ 85072 (602) 250-1000 - 8,778,480 ($254,576,210) COMMON STOCK. (FILE 33-5379 - MAY. 02) (BR. 8)

S-8 ALOHA INC. HONOLULU INTL AIRPORT, P O BOX 30028, HONOLULU, HI 96820 (808) 836-4204 - 92,333 ($2,181,368) COMMON STOCK. (FILE 33-5381 - MAY. 02) (BR. 3)

S-1 BROADCAST PARTNERS I LP. 130 FRANKLIN CTR, 29100 NORTHWESTERN HGWY, SOUTHFIELD, MI 48034 (313) 350-9797 - 400,000 ($200,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5382 - MAY. 02) (BR. 7 - NEW ISSUE)

S-4 MADISON JAMES LTD. 1730 M ST NW, WASHINGTON, DC 20036 (202) 452-5500 - 270,000 ($13,558,545) COMMON STOCK. (FILE 33-5383 - MAY. 02) (BR. 1)

S-1R VOCALTECH INC. 3400 FORBES AVE. C/O FOUNDATION FOR APPLIED SCIENCE, PITTSBURGH, PA 15213 (412) 621-9440 - 2,500,000 ($2,500,000) COMMON STOCK. 250,000 ($100) WARRANTS, OPTIONS OR RIGHTS. 250,000 ($312,500) COMMON STOCK. (FILE 33-5384 - MAY. 01) (BR. 8 - NEW ISSUE)

N-2 ELLSWORTH CONVERTIBLE GROWTH & INCOME FUND INC. 42 BROADWAY STE 1607, C/O DAVIS DINSMORE MANAGEMENT CO. NEW YORK, NY 10004 (212) 269-9236 - 5,750,000 ($57,500,000) COMMON STOCK. (FILE 33-5385 - MAY. 02) (BR. 17 - NEW ISSUE)

S-1 GREAT AMERICAN RECREATION INC. PO BOX 848, MACFEE, NJ 07428 (201) 827-2000 - 32,615,388 ($2,283,077) COMMON STOCK. (FILE 33-5386 - MAY. 02) (BR. 11)

S-8 BIRTCHER CORP. 4501 N ARDEN DR. EL MONTE, CA 91731 (818) 575-8144 - 145,000 ($688,750) COMMON STOCK. (FILE 33-5387 - MAY. 02) (BR. 3)

S-8 BANKS OF MID AMERICA INC. 100 BROADWAY LIBERTY TWR, OKLAHOMA CITY, OK 73102 (405) 231-6000 - 212,135 ($2,299,543) COMMON STOCK. 107,590 ($686,424) COMMON STOCK. 5,786 ($129,386.14) PREFERRED STOCK. 6,354 ($98,431.21) PREFERRED STOCK. (FILE 33-5388 - MAY. 02) (BR. 1)

S-8 BANKAMERICA REALTY INVESTORS. BANK OF AMERICA CTR. 555 CALIFORNIA ST, SAN FRANCISCO, CA 94104 (415) 622-6530 - 300,000 ($9,522,406) COMMON SHARES OF BENEFICIAL INTEREST. (FILE 33-5389 - MAY. 02) (BR. 6)

S-3 PRESIDIO OIL CO. 1700 BROADWAY, STE 1411, DENVER, CO 80290 (303) 861-1411 - 1,500,000 ($7,500,000) PREFERRED STOCK. 1,500,000 COMMON STOCK. (FILE 33-5390 - MAY. 02) (BR. 3)

S-3 UNITED MEDICAL CORP. 56 S HADDON AVE, HADDONFIELD, NJ 08033 (609) 354-2200 - 1,009,800 ($16,560,720) COMMON STOCK. (FILE 33-5391 - MAY. 02) (BR. 6)

S-3 NORWEST FINANCIAL INC. 206 EIGHTH ST. DES MOINES, IA 50309 (515) 243-2131 - 500,000,000 ($500,000,000) STRAIGHT BONDS. (FILE 33-5392 - APR. 30) (BR. 12)

S-1 TRIBUNE CO. 435 N MICHIGAN AVE, CHICAGO, IL 60611 (312) 222-9100 - 100,000,000 ($101,000,000) STRAIGHT BONDS. (FILE 33-5395 - MAY. 05) (BR. 12)

S-11 BRAUVIN INCOME PROPERTIES LP 6. 11 S LASALLE ST STE 2500, CHICAGO, IL 60603 - 25,000 ($25,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5396 - MAY. 05) (BR. 6 - NEW ISSUE)

S-8 SCIENTIFIC COMMUNICATIONS INC. 2908 NATIONAL DR, GARLAND, TX 75041 (214) 840-4900 - 100,000 ($1,100,000) COMMON STOCK. (FILE 33-5399 - MAY. 05) (BR. 7)

S-6 DIRECTIONS UNIT INVESTMENT TRUST THIRTY NINTH SERIES. ONE BATERY PARK PLZ, C/O E F HUTTON & CO INC. NEW YORK, NY 10006 - 1,000,000 ($10,000,000) UNIT INVESTMENT TRUST. (FILE 33-5400 - MAY. 05) (BR. 18 - NEW ISSUE)

S-3 GEORGIA POWER CO. 333 PIEDMONT AVE NE, ATLANTA, GA 30308 (404) 526-6526 - 550,000,000 ($561,000,000) MORTGAGE BONDS. 4,000,000 ($102,000,000) PREFERRED STOCK. (FILE 33-5405 - MAY. 05) (BR. 13)

S-8 CENTRAL BANCORPORATION INC/CO. 1515 ARAPAHOE ST. DENVER, CO 80292 (303) 893-3456 - 93,600 COMMON STOCK. (FILE 33-5436 - APR. 30) (BR. 1)

S-8 FOURTH FINANCIAL CORP. 100 N BROADWAY, WICHITA, KS 67202 (316) 261-4670 - 450,000 ($12,375,000) COMMON STOCK. (FILE 33-5439 - MAY. 01) (BR. 1)

S-6 NUVEEN TAX EXEMPT UNIT TRUST INSURED SERIES 88 - INDEFINITE SHARES. (FILE 33-5406 - MAY. 06) (BR. 18 - NEW ISSUE)

S-6 NUVEEN TAX EXEMPT UNIT TRUST SERIES 381 - INDEFINITE SHARES. (FILE 33-5407 - MAY. 06) (BR. 18 - NEW ISSUE)

REGISTRATIONS EFFECTIVE

April 2: Weyerhauser Company, 33-4263.
April 4: Horrigan American, Inc., 33-4051.
April 8: Calais Corporation, 33-1475-C; Drexel Burnham Lambert Real Estate Associates IV, 33-2999.
April 9: Colorocs Corporation, 33-3518-A; Security Mortgage Acceptance Corporation - 1, 33-1566.
April 10: Aryt Optronics Industries Ltd., 33-2295; The Bank of New York Company, Inc., 33-4558; Bausch & Lomb Incorporated, 33-4568; Cambridge Analytical Associates, Inc., 33-3478; H.F. Ahmanson & Company, 33-3856; Lafayette Bancorp, Inc., 33-4269; National Computer Systems, Inc., 33-4065; Unocam, Inc., 33-3481-D.
April 11: Andorra, Inc., 33-3115-C; Baxter Travenol Laboratories, Inc., 33-4326; Cambridge Bioscience Corporation, 33-4334; Commerce Union Corporation, 33-4408; Crown National Ventures, Inc., 33-3240-LA; Elegant Beauty, Inc., 33-1169-LA; The Enchanted Village, Inc., 33-2355; The Equity Income Fund 1986 Capital Appreciation Series-1, 33-3557; First Bankers Corporation of Florida, 33-4003; IE Industries Inc., 33-3423; Illinois Marine Bancorp, Inc., 33-4355; Integrated Health Services, Inc., 33-2109-A; Long Lake Energy Corporation, 33-3622; NBD Bancorp, Inc., 33-4253; Nevada Power Company, 33-4567; Parsons Technology, Inc., 33-2553; RNC Income Fund, Inc., 2-97212; RNC Liquid Assets Fund, Inc., 2-99009; Sports Marketing, Inc., 33-3680-C; TSO Financial Corp., 33-4314; Warnaco Inc., 33-4791.

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
BANCORP HAWAII INC	COM			700	05968510	
CORINPAR N.V.ET AL		13D	4/17/86	7.8	9.6	UPDATE
CAMBRIDGE RTY CO	PFD CONV 6%			0	13249820	
DEEPWATER INVESTORS ET AL		13D	1/ 1/86	N/A	N/A	UPDATE
CAMBRIDGE RTY CO	PFD CONV 6%			17	13249820	
ONSHORE INVESTORS ET AL		13D	1/ 1/86	13.2	0.0	NEW
CHAMPION SPARK PLUG CO	COM			12,020	15866310	
CHINOOK PARTNERS L P ET AL		13D	4/21/86	31.3	0.0	NEW
COIDATA NETWORK INC	COM			1,054	20038410	
CARTER DONALD C ET AL		13D	5/ 5/86	5.1	5.1	UPDATE
COMP U CARD INTL INC	COM			825	20423510	
DREYFUS LOUIS CO ET AL		13D	5/ 1/86	7.5	0.0	NEW
COOK DATA SVCS INC	COM			299	21616010	
SANCHEZ ANTONIO P JR ET AL		13D	5/ 2/86	13.8	12.8	UPDATE

ACQUISITION REPORTS CONT.

CROWN ZELLERBACH CORP	COM			0	22866910	
GENERAL ORIENTAL INVSTS ET AL		13D	5/ 5/86	0.0	48.4	UPDATE
DATAPOINT CORP	COM PAR $0.25			1,949	23810020	
EDELMAN ASHER B. ET AL		13D	5/ 6/86	11.0	12.3	UPDATE
ERY INDS INC	COM			188	26883910	
WHITAKER DON C		13D	5/ 1/86	9.8	8.8	UPDATE
ENERTRAC INC	COM			144,619	29274299	
HARRIS HOLDING CORP ET AL		13D	4/17/86	30.9	0.0	NEW
HERITAGE ENTMT INC	COM			120	42722710	
GOLDMAN RICHARD M		13D	4/10/86	4.3	5.7	UPDATE
HOTEL INVS	COMBINED CTF			357	44143820	
PARKWAY CO ET AL		13D	4/30/86	8.9	8.8	UPDATE
HOUSTON OIL FIELDS CO DEL	COM			2,160	44190710	
BALLARD WILEY P JR		13D	4/ 8/86	15.8	15.8	UPDATE
INTERMEDICS INC	COM			1,300	45881310	
BASS INVEST LTD PRTNRSHP		13D	3/28/86	12.6	0.0	NEW
INDERNATIONAL CAP & TECH CP	COM			3,000	45922210	
HARBORSIDE INVEST GRP IV ET AL		13D	4/22/86	39.6	0.0	NEW
LAKELAND FINL	COM			36	51165610	
BRETHREN MISSIONARY HERALD CO		13D	4/10/86	5.5	1.7	UPDATE
LIVING WELL INC	COM			2,100	53840510	
UNITED SVGS ASSN/TEXAS ET AL		13D	4/22/86	12.1	10.1	UPDATE
MCDOWELL ENTERPRISES INC	COM			247	58034710	
NASHVILLE CITY BK & TRST		13D	4/25/86	10.1	0.0	NEW
OLD REP INTL CORP	COM			1,409	68022310	
HARRIS ASSOCIATES INC		13D	4/29/86	10.3	8.6	UPDATE
ORION PICTURES INC	PREF CONV CL C			0	68628530	
BLOCH RICHARD L		13D	4/18/86	N/A	N/A	UPDATE
OVERMYER CORP	COM			0	69031810	
ACI INTERNATIONAL B V ET AL		13D	3/12/86	N/A	N/A	UPDATE
PS INC	COM			500	69360210	
STATE OF WISCONSIN INVEST BD		13D	4/22/86	9.6	0.0	NEW
PARKWAY CO	COM			132	70154520	
CITIZENS GROWTH PROP ET AL		13D	4/30/86	7.9	15.1	UPDATE
PARKWAY CO	COM			495	70154520	
CONGRESS STREET PROPERTIES INC		13D	4/30/86	29.5	26.1	UPDATE
PAGAN BRAD INC	COM			1,628	75062610	
GOODYEAR TIRE & RUBBER CO		13D	4/23/86	74.3	63.3	UPDATE
REVCO D S INC	COM			2,659	76133810	
JAMIE SECURITIES CO		13D	5/ 5/86	8.2	6.7	UPDATE
ROCKWOOD NATL CORP	COM			2,321	77442910	
PARKWAY CO ET AL		13D	4/30/86	24.0	13.0	UPDATE
ROSPATCH CORP	COM			96	77820410	
SECURITY BANK/NEVADA TRST		13D	3/ 2/86	5.5	0.0	NEW
SMITHFIELD FOODS INC	COM			381	83224810	
CLARK ESTATES INC		13D	5/ 6/86	27.5	36.7	UPDATE
SPENDTHRIFT FARM INC	COM			4,568	84832510	
COMBS BROWNELL II		13D	5/ 8/86	32.7	54.6	UPDATE

SPENDTHRIFT FARM INC	COM			4,333	84832510	
COMBS LESLIE II		13D	5/ 8/86	31.0	62.0	UPDATE
SUNLITE CORP	COM			417	86739410	
BALTER LEE		13D	4/17/86	13.0	12.8	UPDATE
SUNLITE CORP	COM			496	86738410	
RUBIN REED		13D	4/17/86	15.4	15.3	UPDATE
SUNLITE CORP	COM			0	86738410	
RUBIN VERA TRUST		13D	4/17/86	0.0	8.2	UPDATE
SYNALLOY CORP	COM			683	87156510	
COHEN BARRY F		13D	4/23/86	17.8	18.9	UPDATE
TVX BROADCAST GROUP INC	COM			559	87308010	
WEDGE GROUP INC		13D	4/29/86	9.5	0.0	NEW
WARNACO INC	COM			0	93439110	
BOESKY IVAN F.ET AL		13D	4/30/86	0.0	9.9	UPDATE
WURLITZER CO	COM			212	98259410	
WURLITZER FARNY R FDTN		13D	4/23/86	11.9	13.0	UPDATE

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering, please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
FASTNET CORP	5	05/02/86	
FNERTRAC INC	1,2,7	04/17/86	
FPC INDUSTRIES INC /DE/	2,7	04/17/86	
F&M NATIONAL CORP	2,7	04/18/86	
FARMERS NATIONAL BANCORP /MD/	5	05/01/86	
FIRST CAPITAL INSTITUTIONAL REAL ESTATE	2,7	04/18/86	
FIRST OKLAHOMA BANCORPORATION INC	5	05/05/86	
FIRST SOURCE CORP	5	04/25/86	
FORD MOTOR CREDIT CO	5,7	05/02/86	
GEMCRAFT INC	NO ITEMS	03/07/86	AMEND
GENERAL HOMES MORTGAGE SECURITIES INC	5,7	04/30/86	
GENETIC ENGINEERING INC	5	03/10/86	AMEND
GNI INC /TX/	4	04/28/86	
GOLDEN NUGGET INC	5,7	03/13/86	
GREYHOUND CORP /AZ	5,7	04/25/86	
GUARANTEED MORTGAGE CORP II	5,7	04/30/86	
HOTEL PROPERTIES INC	5,7	04/29/86	
ILC TECHNOLOGY INC	7	04/15/86	
INTERCELL CORP	7	04/08/86	
INTERNATIONAL CAPITAL & TECHNOLOGY CORP	5	04/22/86	
IROQUOIS BRANDS LTD	2,7	04/24/86	
JM RESOURCES INC	2,7	01/23/86	

RECENT 8K FILINGS CONT.

KEYES FLORIDA PROPERTIES LTD 85	NO ITEMS	03/31/86	
KINGSFORD INDUSTRIES INC	5	04/18/86	
LANDMARK BANCSHARES CORP	5,7	04/17/86	
LCS INDUSTRIES INC	5,7	04/30/86	
LEADVILLE CORP	5,7	04/30/86	
LIFE CARE COMMUNITIES CORP	5	04/22/86	
LINCOLN INCOME LIFE INSURANCE CO	5	04/22/86	
LLC CORP	5,7	04/29/86	
LON VENTURES LTD	5	04/22/86	
LORI CORP	5,7	05/05/86	
LORIMAR TELEPICTURES CORP /NY/	5,7	05/02/86	
MAGIC MARKER INDUSTRIES INC	3,4,7	04/14/86	
MALLON MINERALS CORP	1	05/01/86	
MANGOOD CORP /DE/	NO ITEMS	03/27/86	AMEND
MANHATTAN NATIONAL CORP	5	04/22/86	
MAXON INDUSTRIES INC	NO ITEMS	05/02/86	
MCA INC	5	02/18/86	
MCCLAIN INDUSTRIES INC	5	04/25/86	
MCCRORY CORP	7	01/21/86	AMEND
MEDISCIENCE TECHNOLOGY CORP	NO ITEMS	04/22/86	
MERRILL LYNCH & CO INC	5,7	05/05/08	
MESTEK INC	5	04/11/86	
METROMAIL CORP	7	04/22/85	
MINSTAR INC	5,7	04/24/86	
MIW INVESTORS OF WASHINGTON	5,7	04/28/86	
NASHUA CORP	5	04/25/86	
NATIONAL GYPSUM CO	5,7	04/29/86	
NATIONAL PAY TELEPHONE CORP	5	04/21/86	
NATIONAL REAL ESTATE LTD PARTNERSHIP INC	2,7	04/18/86	
NORTH AMERICAN COAL CORP	5,7	05/02/86	
NORTHEAST UTILITIES	5	03/25/86	
NUMERAX INC	1,7	04/28/86	
OMNIDENTIX SYSTEMS CORP	4,7	03/27/86	
ONE VALLEY BANCORP OF WEST VIRGINIA INC	5,7	04/15/86	
OPTHALMIC INTERNATIONAL RESOURCES INC	5	05/05/86	
PACO PHARMACEUTICAL SERVICES INC	5	04/21/86	
PLANTERS CORP	5	05/02/86	
PROTECTIVE LIFE CORP	5	04/30/86	
PS PARTNERS V LTD	5,7	03/28/86	
PS PARTNERS VI LTD	5,7	03/27/86	
PUROFLOW INC	4,7	11/04/85	
REALAMERICA CO/OLD	5,7	04/17/86	
RIC 18 LTD	2,7	04/28/86	
ROCKY MOUNT UNDERGARMENT CO INC	5,7	04/30/86	
ROCKY MOUNT UNDERGARMENT CO INC	5,7	05/05/86	
RYAN MORTGAGE ACCEPTANCE CORP IV	5,7	03/27/86	
SEARS MORTGAGE SEC CORP MORT PAS THR CER	5,7	04/30/86	
SEARS MORTGAGE SEC CORP MORT PAS THR CER	5,7	04/30/86	
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sec news digest

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May 14, 1986

NOTICE OF COMMISSION MEETINGS

ORIGINAL

Following is a schedule of Commission meetings which will be conducted under provisions of the Government in the Sunshine Act. In general, the Commission expects to follow a schedule of holding closed meetings on Tuesdays, and open meetings on Thursday morning. Meetings on Wednesday, and if necessary on Thursday afternoons, will be either open or closed according to the requirements of agenda items under consideration.

Visitors are welcome at all open meetings, insofar as space is available.

Meetings will be held in the Commission Meeting Room, Room 1C30, at the Commission's headquarters building, 450 Fifth Street, NW, Washington, DC. Persons wishing to photograph or videotape Commission meetings must obtain permission in advance from the Secretary of the Commission. Persons wishing to tape record a Commission meeting should notify the Secretary's office 48 hours in advance of the meeting.

OPEN MEETING - TUESDAY, MAY 20, 1986 - 2:30 p.m.

The subject matter of the May 20 open meeting will be:

(1) Consideration of whether to: (a) issue a notice of filing of an application for an order, under Sections 6(c), 17(b) and 17(d) of the Investment Company Act of 1940 and Rule 17d-1, so that the IDS Mutual Fund Group may lend portfolio securities to Shearson Lehman Brothers, an affilated broker-dealer; and (b) authorize the Secretary to issue an order "By the Commission" granting the application, if no request for a hearing is filed. FOR FURTHER INFORMATION, PLEASE CONTACT George Martinez at (202) 272-3024.

(2) Consideration of whether to adopt Rule 151 under the Securities Act of 1933, which would provide a "safe harbor" for certain types of annuity contracts. The rule would define the term "annuity contract," as used in Section 3(a)(8) of the Act, to include any contract offered by a corporation subject to state insurance regulation, under which the insurer assumes the investment risk, and which is not marketed primarily as an investment. FOR FURTHER INFORMATION, PLEASE CONTACT Joseph R. Fleming at (202) 272-3017.

CLOSED MEETING - TUESDAY, MAY 20, 1986 - FOLLOWING THE OPEN MEETING

The subject matter of the May 20 closed meeting will be: Formal order of investigation; Modification of administrative proceeding; Institution of injunctive action; Institution of administrative proceeding of an enforcement nature.

OPEN MEETING - THURSDAY, MAY 22, 1986 - 11:00 a.m.

The subject matter of the May 22 open meeting will be:

Consideration of developments over the last year in the internationalization of the world securities markets and what future actions should be taken in the internationalization area. FOR FURTHER INFORMATION, PLEASE CONTACT Andrew E. Feldman at (202) 272-2414.

AT TIMES CHANGES IN COMMISSION PRIORITIES REQUIRE ALTERATIONS IN THE SCHEDULING OF MEETING ITEMS. FOR FURTHER INFORMATION AND TO ASCERTAIN WHAT, IF ANY, MATTERS HAVE BEEN ADDED, DELETED OR POSTPONED, PLEASE CONTACT: Ronald Schy at (202) 272-2468

COMMISSION ANNOUNCEMENTS

MICHAEL A. RODRIGUEZ NAMED ASSISTANT REGIONAL ADMINISTRATOR IN HOUSTON

The Fort Worth Regional Office announced that the Commission approved the appointment of Michael A. Rodriguez as Assistant Regional Administrator in charge of the Houston Branch Office to become effective immediately. Mr. Rodriquez was formerly Branch Chief of Enforcement for the Houston Branch Office where he supervised all enforcement investigation and litigation matters. He began his career in that office in January 1980 as a staff attorney and has progressed to increasingly responsible positions since that time. He graduated from Trinity University in San Antonio, Texas in 1976, and received his law degree from Northwestern University in 1979. Mr. Rodriguez replaces Edwin J. Tomko who has accepted a position with the Division of Enforcement in Washington, DC.

CIVIL PROCEEDINGS

COMPLAINT NAMES SILVERSTEIN FINANCIAL SERVICES, INC. AND RICHARD M. SILVERSTEIN

The Los Angeles Regional Office filed a complaint on April 22 in the U.S. District Court for the Central District of California against Silverstein Financial Services, Inc. (SFS), a registered broker-dealer and investment adviser, and Richard M. Silverstein (Silverstein), formerly a registered investment adviser, now the sole owner of SFS.

Simultaneously, the Commission filed consents to orders of permanent injunction whereby SFS and Silverstein, without admitting or denying the allegations in the Commission's complaint, agreed to be enjoined from further violations of the antifraud and recordkeeping provisions of the Investment Advisers Act of 1940, the registration and antifraud provisions of the Securities Act of 1933, and the antifraud provisions of the Securities Exchange Act of 1934.

The complaint alleges that from at least 1979 through February 1985, SFS and Silverstein raised approximately $6.5 million through the offer and sale of unregistered securities, namely limited partnership interests, in 22 limited partnerships. In connection with the offer and sale of these securities, SFS and Silverstein failed to disclose, among other things, the nature of the risks associated with the securities and the loaning of funds among limited partnerships. (SEC v. Silverstein Financial Financial Services, Inc. and Richard M. Silverstein). (LR-11079)

INVESTMENT COMPANY ACT RELEASES

STATE MUTUAL SECURITIES, INC.

An order has been issued on an application filed by State Mutual Securities, Inc. (Fund), its investment adviser, State Mutual Life Insurance Company of America (State Mutual), and certain other insurance company affiliates, amending a prior order which permits State Mutual to invest concurrently with the Fund. (Rel. IC-15095 - May 13)

CBA MONEY FUND

A notice has been issued giving interested persons until June 9 to request a hearing on an application filed by CBA Money Fund and other money market funds (Funds) advised by Merrill Lynch Asset Management (MLAM) or Fund Asset Management, Inc. (FAMI), requesting an order exempting the Funds and future money market funds which may be organized by MLAM or FAMI from the provisions of Section 19(b) of the Investment Company Act and Rule 19b-1, and permitting the Funds to make long-term capital gains distributions more frequently than once a year. (Rel. IC-15096 - May 13)

HOLDING COMPANY ACT RELEASES

EASTERN EDISON COMPANY;
NORTHEAST NUCLEAR ENERGY COMPANY

Notices have been issued giving interested persons until June 2 to request a hearing on a proposal filed by the following companies under the same release: Eastern Edison Company, to increase its capital stock in an amount not in excess of $15 million consisting of up to 150,000 shares of preferred stock, $100 par value (New Preferred Stock), to issue such New Preferred Stock and to issue and sell, in one or more series from time to time, up to $55 million aggregate principal amount of first mortgage and collateral trust bonds (New Bonds). The New Preferred Stock and New Bonds will be sold by competitive bidding from time to time through December 31, 1986; and Northeast Nuclear Energy Company (NNEC), The Connecticut Light and Power Company (CL&P), and Western Massachusetts Electric Company (WMECO), whereby NNEC will issue guaranteed term notes, under a negotiated private placement with one or more institutional investors, not to exceed $20 million aggregate principal amount with a maturity of seven to 20 years. CL&P and WMECO propose to guarantee the notes severally but not jointly in the percentages of 81% and 19%, respectively. (Rel. 34-24092 - May 8)

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

DELISTINGS GRANTED

Orders have been issued granting the application of the following stock exchanges to strike the specified securities from listing and registration thereon: New York Stock Exchange, Inc. - FOXMEYER CORPORATION, common stock, par value $.10, and 3-3/4% convertible debentures, due March 15, 2010. (Rel. 34-23221); and the American Stock Exchange, Inc. - LUNDY ELECTRONICS & SYSTEMS, INC., common stock, par value $.10, and 6-1/2% convertible debentures, due March 1, 1988. (Rel. 34-23223)

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: the Boston Stock Exchange - six issues. (Rel. 34-23222); and the Cincinnati Stock Exchange - one issues. (Rel. 34-23224)

SELF-REGULATORY ORGANIZATIONS

ACCELERATED APPROVAL OF PROPOSED RULE CHANGE

The Commission granted accelerated approval to a proposed rule change filed by the Chicago Board Options Exchange, Inc. (SR-CBOE-86-11) to extend the operation of its retail automatic execution system pilot program to July 4, 1986. (Rel. 34-23218).

IMMEDIATE EFFECTIVENESS OF PROPOSED RULE CHANGE

The Depository Trust Company filed a proposed rule change which became effective upon filing under Section 19(b)(3)(A). The rule change (SR-DTC-86-3) modifies, among other things, DTC's procedures for crediting cash dividend and interest payments, charge-backs of dividend and interest payments, dividend and interest refunds and passing through fund usage charges on bearer municipal bond interest payments. The Commission is soliciting comment on the proposed rule change. (Rel. 34-23219)

NOTICE OF PROPOSED RULE CHANGE

The National Association of Securities Dealers, Inc. filed a proposed rule change (SR-NASD-86-12) that would revise the specifications and the study outline for the General Securities Representative examination (Series 7) which is administered by the securities industry self-regulatory organizations. Publication of the proposal is expected to be made in the Federal Register during the week of May 12. (Rel. 34-23220)

MISCELLANEOUS

THE EQUITABLE LIFE ASSURANCE SOCIETY OF THE UNITED STATES

An order has been issued granting The Equitable Life Assurance Society of the United States and Separate Account No. 2A of Equitable an exemption under Section 3(a)(2) of the Securities Act of 1933 amending prior order exempting from the requirements of Section 5 of the Act certain interests in Separate Account 2A attributed to contributions derived under certain HR-10 plans. (Rel. 33-6642)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-8 MODULAIRE INDUSTRIES, 744 MONTGOMERY ST, SAN FRANCISCO, CA 94111 (415) 433-2323 - 271,150 ($2,365,379) COMMON STOCK. (FILE 33-5092 - APR. 30) (BR. 10)

S-3 BRISTOL MYERS CO, 345 PARK AVE, NEW YORK, NY 10154 (212) 546-4000 - 1,000,550 ($5,452,997.50) WARRANTS, OPTIONS OR RIGHTS. 166,091 COMMON STOCK. (FILE 33-5211 - MAY. 07) (BR. 4)

S-1 WERNER ENTERPRISES INC, INTERSTATE 80 & HIGHWAY 50, OMAHA, NE 68138 (402) 895-6640 - 450,000 ($7,200,000) COMMON STOCK. 1,850,000 ($26,600,000) COMMON STOCK. (FILE 33-5245 - MAY. 05) (BR. 4 - NEW ISSUE)

S-18 SUBURBAN BANKSHARES INC /FL, 6801 LAKE WORTH RD, LAKE WORTH, FL 33467 (305) 964-6100 - 575,000 ($5,750,000) COMMON STOCK. (FILE 33-5329-A - MAY. 01) (BR. 1 - NEW ISSUE)

S-18 MONITARY VENTURES INC, 5500 SOUTH SYCAMORE STE 303, LITTLETON, CO 80120 - 25,000,000 ($500,000) COMMON STOCK. 25,000,000 ($1,250,000) COMMON STOCK. 25,000,000 ($2,500,000) COMMON STOCK. (FILE 33-5335-D - APR. 30) (BR. 11 - NEW ISSUE)

S-18 ZONE INDUSTRIES INC, 2644 S SHERWOOD FOREST BLVD, BATON ROUGE, LA 70816 (504) 292-1362 - 2,300,000 ($2,300,000) COMMON STOCK. 1,150,000 ($2,300,000) COMMON STOCK. 400,000 ($1) WARRANTS, OPTIONS OR RIGHTS. 200,000 ($240,000) COMMON STOCK. 100,000 ($240,000) COMMON STOCK. (FILE 33-5340-A - MAY. 01) (BR. 11 - NEW ISSUE)

S-18 DIETWORKS OF AMERICA INC, 515 S LIVINGSTON AVE, LIVINGSTON, NJ 07039 (201) 992-9899 - 1,200,000 ($1,200,000) COMMON STOCK. 120,000 ($12) WARRANTS, OPTIONS OR RIGHTS. 120,000 ($144,000) COMMON STOCK. (FILE 33-5355-NY - MAY. 01) (BR. 11 - NEW ISSUE)

S-4 ACI HOLDINGS INC, 3636 BIRCH ST, NEWPORT BEACH, CA 92660 (714) 752-7000 (FILE 33-5369 - MAY. 02) (BR. 3 - NEW ISSUE)

S-18 INTEX SOFTWARE SYSTEMS INTERNATIONAL LTD, 488 MADISON AVE, NEW YORK, NY 10022 (212) 750-1140 - 1,265,000 ($2,530,000) COMMON STOCK. 110,000 WARRANTS, OPTIONS OR RIGHTS. 110,000 ($242,000) COMMON STOCK. (FILE 33-5380-NY - MAY. 02) (BR. 9)

S-1 AMERICAN ENTERTAINMENT PARTNERS LP, 14 WALL ST, C/O SHEARSON LEHMAN BROTHERS INC, NEW YORK, NY 10005 (212) 577-7000 - 100,000 ($100,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5393 - MAY. 05) (BR. 12 - NEW ISSUE)

F-1 AUSIMONT COMPO N V, 1114 AVE OF THE AMERICAS, NEW YORK, NY 10036 (212) 764-0260 - 3,450,000 ($76,969,500) FOREIGN COMMON STOCK. (FILE 33-5394 - MAY. 05) (BR. 7)

S-1 TS INDUSTRIES INC, 5772 BOLSA AVE, HUNTINGTON BEACH, CA 92649 (714) 895-7117 - 17,250,000 ($17,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5402 - MAY. 05) (BR. 5)

S-4 CONIFER GROUP INC /MA/, 370 MAIN ST, WORCESTER, MA 01608 (617) 752-5661 - 3,591,582 ($113,081,650) COMMON STOCK. 715,762 ($22,553,834) COMMON STOCK. (FILE 33-5403 - MAY. 05) (BR. 1)

S-1 AUTOMATED LANGUAGE PROCESSING SYSTEMS INC, 390 WEST 800 NORTH, PROVO, UT 84604 (801) 375-0090 - 800,000 ($5,000,000) COMMON STOCK. UNDERWRITER: EVANS & CO INC. (FILE 33-5404 - MAY. 05) (BR. 9 - NEW ISSUE)

S-3 CSX CORP, ONE JAMES CTR, P O BOX C 32222, RICHMOND, VA 23261 (804) 782-1400 - 850,000,000 ($850,000,000) STRAIGHT BONDS. (FILE 33-5408 - MAY. 07) (BR. 13)

S-6 MUNICIPAL INVESTMENT TRUST FUND 80 INTERMEDIATE TERM SERIES, ONE LIBERTY PLZ 21ST FL, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH INC, PAINEWEBBER INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-5409 - MAY. 07) (BR. 17 - NEW ISSUE)

S-6 MUNICIPAL INVESTMENT TR FD THREE HUNDRED NINETY THIRD MON PA, ONE LIBERTY PLZ, C/O MERRILL LYNCH PIERCE FENNER & SMITH, NEW YORK, NY 10080 - INDEFINITE SHARES. DEPOSITOR: DEAN WITTER REYNOLDS INC, MERRILL LYNCH PIERCE FENNER & SMITH, PRUDENTIAL BACHE SECURITIES INC, SHEARSON LEHMAN BROTHERS INC. (FILE 33-5410 - MAY. 07) (BR. 17 - NEW ISSUE)

S-4 BROWNSTOWN CSB BANCORP, 1051 W SPRING ST, BROWNSTOWN, IN 47220 (812) 358-3171 - 40,000 ($1,600,000) COMMON STOCK. (FILE 33-5431 - MAY. 05) (BR. 1 - NEW ISSUE)

S-8 TALLEY INDUSTRIES INC, 2702 N 44TH ST, PHOENIX, AZ 85008 (602) 957-7711 - 300,000 ($3,600,000) COMMON STOCK. 200,000 ($2,400,000) PREFERRED STOCK. (FILE 33-5432 - MAY. 05) (BR. 10)

S-8 UNITED STATES TRUST CORP, 45 WALL ST, NEW YORK, NY 10005 (212) 806-4500 - 9,300,000 ($22,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 159,657 COMMON STOCK. (FILE 33-5433 - MAY. 05) (BR. 1)

S-8 BARNETT BANKS OF FLORIDA INC, 100 LAURA ST, P O BOX 40789, JACKSONVILLE, FL 32202 (904) 791-7720 - 850,000 ($45,050,000) COMMON STOCK. (FILE 33-5434 - MAY. 05) (BR. 2)

N-1A MORGAN KEEGAN SOUTHERN CAPITAL FUND INC, FIFTY FRONT ST, MORGAN KEEGAN TOWER, MEMPHIS, TN 38103 (901) 524-4100 - INDEFINITE SHARES. UNDERWRITER: MORGAN KEEGAN & CO INC. (FILE 33-5435 - MAY. 05) (BR. 16 - NEW ISSUE)

S-4 CLABIR CORP, 485 W PUTNAM AVE, GREENWICH, CT 06830 (203) 625-0300 - 4,358,882 PREFERRED STOCK. 12,108,006 ($100,748,907) WARRANTS, OPTIONS OR RIGHTS. 12,108,006 ($120,777,360) COMMON STOCK. (FILE 33-5437 - MAY. 05) (BR. 6)

S-4 FIRST COASTAL BANKS INC, 325 STATE ST, PORTSMOUTH, NH 03801 (603) 436-7700 - 115,000 ($2,171,000) COMMON STOCK. (FILE 33-5438 - MAY. 05) (BR. 1)

S-1 CLASSIC RAPE PARTNERSHIP LP, 290 STUYVESANT AVE, RYE, NY 10580 (914) 967-7663 - 10,000 ($10,000,000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5440 - MAY. 01) (BR. 1 - NEW ISSUE)

S-1 IGENE BIOTECHNOLOGY INC, 9110 RED BRANCH RD, COLUMBIA, MD 21045 (301) 997-2599 - 920,000 ($5,520,000) COMMON STOCK. 80,000 ($80) WARRANTS, OPTIONS OR RIGHTS. 80,000 ($576,000) COMMON STOCK. UNDERWRITER: BLAIR D H & CO INC. (FILE 33-5441 - MAY. 06) (BR. 1 - NEW ISSUE)

S-3 MATRIX CORP /NEW/, ONE RAMLAND RD, ORANGEBURG, NY 10962 (914) 365-0190 - 40,250,000 ($40,250,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5442 - MAY. 06) (BR. 12)

S-2 HOVNANIAN ENTERPRISES INC, 10 HGWY 35, PO BOX 500, RED BANK, NJ 07701 (201) 747-7800 - 350,000 ($9,275,000) COMMON STOCK. 455,000 ($12,057,500) COMMON STOCK. (FILE 33-5443 - MAY. 06) (BR. 10)

S-3 ICH CORP, 4211 NORBOURNE BLVD, LOUISVILLE, KY 40207 (502) 897-1861 - 5,175,000 ($128,081,250) COMMON STOCK. (FILE 33-5444 - MAY. 06) (BR. 10)

S-2 NATIONAL GYPSUM CO, 4500 LINCOLN PLZ, DALLAS, TX 75201 (214) 740-4500 - 350,000,000 ($350,000,000) STRAIGHT BONDS. (FILE 33-5445 - MAY. 06) (BR. 10)

S-3 CENTURY TELEPHONE ENTERPRISES INC, 520 RIVERSIDE DR, MONROE, LA 71201 (318) 387-5541 - 350,000 ($5,600,000) COMMON STOCK. (FILE 33-5446 - MAY. 06) (BR. 7)

S-8 PUROLATOR COURIER CORP, 131 MORRISTOWN RD, BASKING RIDGE, NJ 07920 (201) 953-6400 - 200,000 ($3,875,000) COMMON STOCK. (FILE 33-5447 - MAY. 06) (BR. 4)

S-4 BANC ONE CORP/DE/, 100 E BROAD ST, COLUMBUS, OH 43271 (614) 463-5944 - 512,170 ($4,394,419) COMMON STOCK. (FILE 33-5450 - MAY. 06) (BR. 2)

N-1A SAFECO U S GOVERNMENT SECURITIES FUND INC, SAFECO PLAZA, SEATTLE, WA 98185 (206) 545-5000 - INDEFINITE SHARES. (FILE 33-5451 - MAY. 06) (BR. 16 - NEW ISSUE)

S-1 BALCOR FILM INVESTORS II, BALCOR PLZ 4849 GOLF RD, SKOKIE, IL 60077 (312) 677-2900 - 70,000 ($70,000,000) LIMITED PARTNERSHIP CERTIFICATE. UNDERWRITER: BALCOR SECURITIES CO. (FILE 33-5452 - MAY. 06) (BR. 12 - NEW ISSUE)

S-7 SUN ELECTRIC CORP, ONE SUN PKWY, CRYSTAL LAKE, IL 60014 (815) 459-7700 - 28,750,000 ($28,750,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5453 - MAY. 06) (BR. 8)

S-2 MOLECULAR GENETICS INC, 10320 BREN RD EAST, MINNETONKA, MN 55343 (612) 935-7335 - 1,725,000 ($21,778,125) COMMON STOCK. (FILE 33-5454 - MAY. 06) (BR. 8)

S-8 CLARK J L MANUFACTURING CO /DE/, 2300 SIXTH ST, PO BOX 7000, ROCKFORD, IL 61125 (815) 962-8861 - 35,317 COMMON STOCK. 35,317 PREFERRED STOCK. (FILE 33-5455 - MAY. 06) (BR. 9)

S-8 CLARK J L MANUFACTURING CO /DE/, 2300 SIXTH ST, PO BOX 7000, ROCKFORD, IL 61125 (815) 962-8861 - 771,650 COMMON STOCK. 771,650 PREFERRED STOCK. (FILE 33-5456 - MAY. 06) (BR. 9)

RECENT 8K FILINGS

Form 8-K is used by companies to file current reports on the following events:

Item 1. Changes in Control of Registrant.
Item 2. Acquisition or Disposition of Assets.
Item 3. Bankruptcy or Receivership.
Item 4. Changes in Registrant's Certifying Accountant.
Item 5. Other Materially Important Events.
Item 6. Resignations of Registrant's Directors.
Item 7. Financial Statements and Exhibits.

The companies listed below have filed 8-K reports for the date indicated and/or amendments to 8-K reports previously filed, responding to the item(s) of the form specified. Copies of the reports may be purchased from the Commission's Public Reference Room (when ordering. please give the date of the report). An invoice will be included with the requested material when mailed.

COMPANY	ITEMS NO.	DATE	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
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SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SEARS MORTGAGE SEC CORP PORT PASS THR CE	5,7	04/30/86	
SELECTORS INC	1,5,6,7	04/16/86	
SHOWBOAT INC	2,7	04/21/86	
SIERRA HEALTH SERVICES INC	5,7	04/02/86	
SLOAN TECHNOLOGY CORP	5	05/01/86	
SOUTHDOWN INC	7	02/20/86	AMEND
STERLING SOFTWARE INC	2,7	04/18/86	
STEVENS J P & CO INC	7	03/10/86	AMEND
SWEDLOW INC	5,7	04/30/86	
SYMS CORP	5,7	04/04/86	
SYNALLOY CORP	5,7	04/30/86	
THERMEDICS INC	2,7	04/18/86	
THERMODYNETICS INC	4,7	04/15/86	
TRANSWORLD CORP/DE/	5	04/23/86	
TS INDUSTRIES INC	2,5,7	04/18/86	
UNITED STATES LEASING INTERNATIONAL INC	4,7	04/25/86	
UNIVERSAL FNL CP /DE/	5	04/30/86	
UNIVERSITY PATENTS INC	7	12/24/85	AMEND
USG CORP	5	03/01/86	

RECENT 8K FILINGS CONT.

WASHINGTON MUTUAL SAVINGS BANK SERIES A	6	03/31/86	
WESTCHESTER FINANCIAL SERVICES CORP	5	04/28/86	
ZIEGLER CO INC	5	04/21/86	
ZYTEC COMPUTERS LTD	4	12/06/85	AMEND
ADVANCED DIAGNOSTIC VENTURES INC	5,7	04/28/86	
ALL SEASONS RESORTS INC	1,7	04/23/86	
ALLIED FARM EQUIPMENT INC	5	04/15/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	05/01/86	
AMERICA FIRST FEDERALLY GUARANTEED MORTG	2	05/01/86	
APPLIED OPTICS INC	5	05/08/86	
AVCO FINANCIAL SERVICES INC	7	05/07/86	
BALCOR FILM INVESTORS	2,5,7	04/23/86	
BALDWIN D H CO/OHIO	5	05/02/86	
BALDWIN UNITED CORP	5	05/02/86	
BERGEN BRUNSWIG CORP	5,7	04/20/86	
CABLE TV FUND 11	2,7	03/04/86	
CASTLE INDUSTRIES INC /AR/	2	04/30/86	
COT VENTURES INC	5,7	04/05/86	
CENTRAL BANKING SYSTEM INC	5	04/30/86	
CENTRAL LOUISIANA ELECTRIC CO INC	5	05/07/86	
CENTURY PENSION INCOME FUND XXIII	2,7	03/25/86	AMEND
CHANNEL INDUSTRIES LTD	5	04/21/86	
CINCINNATI MILACRON INC /DEL/	5,7	04/22/86	
CIRCLE K CORP/NEW	5,7	03/31/86	
CIT FINANCIAL CORP/OLD/	5	05/01/86	
CITIZENS BANCORP /MD/	5	05/07/86	
COMBINED INTERNATIONAL CORP	2,7	04/29/86	
COMP U CARD INTERNATIONAL INC	2,7	04/30/86	
CONNECTICUT GENERAL EQUITY PROPERTIES I	5,7	05/01/86	
CONQUEST EXPLORATION CO	5,7	05/06/86	
CONTEL CORP	5	05/01/86	
CTS CORP	2,7	03/28/86	AMEND
CULLEN FROST BANKERS INC	5,7	04/30/86	
DAMSON OIL CORP	5,7	04/21/86	
DATAWAVE INC	2,5,7	01/11/86	
ELCO INDUSTRIES INC	2,7	04/22/86	
EMPIRE VIDEO CORP	5,7	04/30/86	
ENERTRAC INC	7	04/17/86	AMEND
EQUITEC REAL ESTATE INVESTORS FUND XVI	2,7	04/23/86	
FARMERS NATIONAL BANCORP INC /DE/	4,7	04/28/86	
FIRST CAPITAL INCOME PROPERTIES LTD SERI	2	04/18/86	
FIRST FEDERAL SAVINGS & LOAN ASSOCIATION	5,6	03/01/86	
FIRST WYOMING BANCORPORATION	5	05/09/86	
FOSTER WHEELER CORP	5,7	04/28/86	
FREQUENCY ELECTRONICS INC	5	04/25/86	
GENERAL BINDING CORP	5,7	05/07/86	
GERBER PRODUCTS CO	5	03/18/86	
GULF CANADA CORP	2,7	04/23/86	
HIRAM WALKER RESOURCES LTD	1	04/23/86	
HIRAM WALKER RESOURCES LTD	5,7	05/02/86	
HOLIDAY INNS INC	7	04/16/86	
INDEPENDENT BANKGROUP INC	5,7	04/24/86	
IOWA SOUTHERN UTILITIES CO	5	04/21/86	
KAUFMAN & BROAD INC	5	04/17/86	
KENTUCKY HORSE CENTER INC	2,7	05/01/86	
KINDERWORKS CORP	4	04/18/86	
KOSS CORP	2	01/01/86	
KOSS CORP	2,7	04/25/86	
LOS ANGELES SECURITIES GROUP	5	05/01/86	
MANAGEMENT SUPPORT TECHNOLOGY INC	5	04/04/86	
MANUFACTURED HOMES INC	5,7	04/25/86	
MCA INC	NO ITEMS	05/05/86	
MCNEIL PACIFIC INVESTORS FUND 1972	1,7	04/23/86	
MCNEIL REAL ESTATE FUND IV LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND V LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VI LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VII LTD	1,7	04/23/86	
MCNEIL REAL ESTATE FUND VIII LTD	1,7	04/23/86	
MDC HOLDINGS INC	7	01/17/86	AMEND
MEDTRONIC INC	5,7	04/23/86	
MILTEX MORTGAGE ACCEPTANCE CORP	5,7	04/29/86	
MODULAR COMPUTER SYSTEMS INC	1,7	04/26/86	

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RECENT 8K FILINGS CONT.

MSE CABLE SYSTEMS INC	4	12/31/85	AMEND
NATIONAL BANKSHARES OF LA JOLLA	4	05/08/86	
NATIONAL EDUCATION CORP	2.5.7	05/06/86	
NATIONAL HEALTHCARE INC	1.5.7	04/24/86	
NIKI LU INDUSTRIES INC	2	03/27/86	
NL INDUSTRIES INC	5.7	04/29/86	
OCCUPATIONAL MEDICAL CORP OF AMERICA INC	2.7	07/31/85	
OLD NATIONAL BANCSHARES INC	1.7	04/22/86	
ORANAMICS INC	NO ITEMS	05/07/86	
PETRO LEWIS CORP	2.5.7	04/23/86	
PETROSOUTHERN INC	2	05/01/86	
PNC FINANCIAL CORP	5	05/07/86	
POWER CONVERSION INC	1.7	04/25/86	
RAVEN INDUSTRIES INC	2.7	04/24/86	
RELIABLE INVESTORS CORP	2.7	05/06/86	
RESDEL INDUSTRIES	7	04/14/86	AMEND
R2 CORP	5	05/05/86	
SATELCO INC	5.7	04/18/86	
SIERRA PACIFIC DEVELOPMENT FUND	2.7	04/23/86	
SWITCHCO INC	NO ITEMS	02/28/86	AMEND
SYRACUSE MINERALS INC	5.6.7	03/15/86	
SYSTEMS ASSURANCE CORP /DE/	2.7	04/22/86	
TALLEY INDUSTRIES INC	5.7	04/29/86	
TELCO SYSTEMS INC	5	05/05/86	
TEXAS EASTERN CORP	5.7	05/02/86	
TIME DC INC	5.7	04/11/86	
TRANS PACIFIC BANCORP	5	04/30/86	
UNITED SOFTWARE INDUSTRIES INC	3.5	04/23/86	
UNITED STATES LEASING INTERNATIONAL INC	5.7	04/25/86	AMEND
USF&G CORP	4	04/24/86	
VEECO INSTRUMENTS INC	5	05/06/86	
WESTERN GOLD MINING INC	2.6	05/05/86	
ZIEGLER MORTGAGE SECURITIES INC	1	05/01/86	

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sec news digest

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RULES AND RELATED MATTERS

ORIGINAL

TEMPORARY AMENDMENTS TO RULE 31-1 ADOPTED

The Commission adopted temporary amendments to Rule 31-1 under the Securities Exchange Act of 1934 that exempt transactions in OTC/Exchange-Traded NMS Securities from payment of fees to the Commission under Section 31 of the Exchange Act. (Rel. 34-23229)

FOR FURTHER INFORMATION CONTACT: Leland H. Goss at (202) 272-2827

COMMISSION ANNOUNCEMENTS

WEEKLY CALENDAR

The following is a schedule of speaking engagements, Congressional testimony, Commission hearings and other public events involving the Commission for the week of May 18, 1986. (Commission Meetings are announced separately in the News Digest)

Thursday, May 22

* Chairman Shad will testify before the House Subcommittee on Commerce, Consumer and Monetary Affairs at 9:30 a.m. Subject will be deregulation of financial firms. Room will be announced.

CIVIL PROCEEDINGS

COMPLAINT NAMES JOHN S. NEWTON

The Washington Regional Office filed a complaint on May 14 in the U.S. District Court for the Eastern District of Virginia naming John S. Newton as a defendant and alleging that in December 1984, when he was a director of Intercole, Inc., he violated the antifraud provisions of the Securities Exchange Act of 1934 by improperly disclosing to his son and to his neighbors material nonpublic information about a proposed acquisition of Intercole. The complaint further alleges that as a result of Newton's improper disclosures, Newton's neighbors and certain members of his family made profits totaling $22,175 by purchasing a total of 14,618 shares of Intercole common stock.

Without admitting or denying the alleged violations, Newton agreed to the proposed injunctive relief. In addition, Newton agreed to pay $22,175 into the registry of the Court and to pay a civil penalty of $22,175. (SEC v. John S. Newton, USDC EDVA, Civil Action No. 86-0553-A). (LR-11101)

NUTRI-HEALTH CENTERS, INC., OTHERS NAMED IN INJUNCTIVE ACTION

The Atlanta Regional Office filed a complaint on April 30 in the U.S. District Court for the Northern District of Georgia, Atlanta Division, seeking preliminary and permanent injunctions against Nutri-Health Centers, Inc., headquartered in Atlanta, David Davoudpour, of Atlanta, and Akiyoshi Yamada, of Roswell, Georgia.

The complaint alleges that the defendants violated the antifraud provisions of the securities laws by making misrepresentations and omissions of material facts in a registration statement on Form S-18 regarding the operations of Nutri-Health and the association of Yamada with it. Yamada had previously been enjoined from violating the securities laws and had been convicted of violating the securities laws and other laws. (SEC v. Nutri-Health Centers, Inc., et al., USDC NDGA, Civil Action No. C86-968A). (LR-11096)

FINAL JUDGMENT OF PERMANENT INJUNCTION ENTERED
AGAINST WESTERN GOLD, INC., OTHERS

The Atlanta Regional and Miama Branch Offices announced that on April 25 U.S. District Judge Thomas E. Scott, Southern District of Florida, entered a Final Judgment of Permanent Injunction and Other Relief, by default, against Western Gold, Inc., U.S. Exploration Corporation, Professional Marketing Consultants, Inc. and Ronald Nagorniak, enjoining them from further violations of the registration and antifraud provisions of the Securities Act of 1933 and the antifraud provisions of the Securities Exchange Act of 1934, and enjoining Professional and Nagorniak from further violations of the broker-dealer registration provisions of the Exchange Act.

The Court made findings that the defendants had violated the above-mentioned provisions by selling unregistered securities to the public in the form of mineral aggregate piles coupled with development agreements to refine the piles and extract gold and silver, and by making material misrepresentations to investors in connection with the sales. The Court also found that Professional, aided and abetted by Nagorniak, had violated Section 15(a)(1) of the Exchange Act.

The Final Judgment requires that each defendant provide an accounting of all monies received from investors and directs the defendants to disgorge monies received from investors, in an amount to be subsequently determined by the Court. (SEC v. Western Gold, Inc., et al., SDFL, Civil Action No. 85-306-CIV-SCOTT). (LR-11097)

INVESTMENT COMPANY ACT RELEASES

INTEGRA FUND, INC.

A notice has been issued giving interested persons until June 3 to request a hearing on an application filed by Integra Fund, Inc. for an order declaring that it has ceased to be an investment company. (Rel. IC-15094 - May 13)

HOLDING COMPANY ACT RELEASES

NATIONAL FUEL GAS COMPANY

A notice has been issued giving interested persons until June 2 to request a hearing on a proposal by Empire Exploration, Inc., National Fuel Gas Supply Corporation, Seneca Resources Corporation, Penn-York Energy Corporation and National Fuel Gas Distribution, subsidiaries of National Fuel Gas Company, to complete the partial reorganization of the system by making certain intra-system transfers of oil and gas and related properties, issue common stock and pay dividends. (Rel. 35-24092 - May 8)

WESTERN MASSACHUSETTS ELECTRIC COMPANY

A supplemental order has been issued authorizing Western Massachusetts Electric Company, subsidiary of Northeast Utilities, to issue and sell up to $25 million of first mortgage bonds under a new dividend restriction. (Rel. 35-24093 - May 12)

CORRECTION RE EASTERN EDISON COMPANY
AND NORTHEAST NUCLEAR ENERGY COMPANY

The News Digest incorrectly stated the release number for the above-mentioned companies. The correct release number is 35-24092, not 34-24092.

LISTING, DELISTING AND UNLISTED TRADING ACTIONS

UNLISTED TRADING GRANTED

Orders have been issued granting the application of the following stock exchanges for unlisted trading privileges in the common stock of the specified number of issues which are listed and registered on one or more other national securities exchanges and are reported in the consolidated transaction reporting system: the Philadelphia Stock Exchange - two issues. (Rel. 34-23225); the Pacific Stock Exchange - five issues. (Rel. 34-23227); and the Midwest Stock Exchange - eight issues. (Rel. 34-23228)

DELISTING GRANTED

An order has been issued granting the application of the New York Stock Exchange, Inc. to strike the common stock, par value $1.00, of GULTON INDUSTRIES, INC. from listing and registration thereon. (Rel. 34-23226)

TRUST INDENTURE ACT RELEASES

PLITT THEATRES, INC.

A notice has been issued giving interested persons until May 27 to request a hearing on an application by Plitt Theatres, Inc., a Delaware corporation, under Section 310 (b)(1)(ii) of the Trust Indenture Act. The application declares that the trusteeship of Bankers Trust Company under two Plitt indentures is not so likely to involve a material conflict of interest as to make it necessary in the public interest or for the protection of investors to disqualify Bankers from acting as trustee under each such indenture. The indentures are dated August 1, 1984 and June 15, 1985 and the securities outstanding under them are $32 million of 15-3/4% senior notes, due October 15, 1994, and $40,250,000 of 11% notes, due August 15, 2000, respectively. (Rel. TI-2005)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-2 LOUISIANA GAS SERVICE CO, 1233 W BANK EXPY, HARVEY, LA 70058 - 21,000,000 ($21,000,000) MORTGAGE BONDS. (FILE 33-5457 - MAY. 06) (BR. 7)

S-1 GENICOM CORP, GENICOM DR, WAYNESBORO, VA 22980 (703) 949-1000 - 2,300,000 ($28,750,000) COMMON STOCK. UNDERWRITER: FIRST BOSTON CORP, ROTHSCHILD L F UNTERBERG TOWBIN INC. (FILE 33-5458 - MAY. 06) (BR. 3 - NEW ISSUE)

S-3 NATIONAL DISTILLERS & CHEMICAL CORP, 99 PARK AVE, NEW YORK, NY 10016 (212) 949-5000 - 60,000,000 ($60,000,000) STRAIGHT BONDS. (FILE 33-5459 - MAY. 06) (BR. 1)

S-3 TYCO LABORATORIES INC, ONE TYCO PARK, EXETER, NH 03833 (603) 778-7331 - 125,000,000 ($125,000,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5460 - MAY. 06) (BR. 5)

S-8 AMERICA WEST AIRLINES INC, 222 S MILL AVE, TEMPE, AZ 85281 (602) 894-0800 - 750,000 ($7,987,500) COMMON STOCK. (FILE 33-5461 - MAY. 06) (BR. 3)

S-8 AMERICA WEST AIRLINES INC, 222 S MILL AVE, TEMPE, AZ 85281 (602) 894-0800 - 660,000 ($7,029,000) COMMON STOCK. (FILE 33-5462 - MAY. 06) (BR. 3)

S-8 AMERICA WEST AIRLINES INC, 222 S MILL AVE, TEMPE, AZ 85281 (602) 894-0800 - 600,000 ($6,390,000) COMMON STOCK. (FILE 33-5463 - MAY. 06) (BR. 3)

S-8 NETI TECHNOLOGIES INC, 200 GRANVILLE ST STE 80, VANCOUVER BC CANADA V6C 1S4, A0 - 1,000,000 ($4,200,411) COMMON STOCK. (FILE 33-5464 - MAY. 06) (BR. 9 - NEW ISSUE)

S-8 TECO ENERGY INC, 702 N FRANKLIN ST, TAMPA, FL 33602 (813) 879-4111 - 500,000 ($20,125,000) COMMON STOCK. (FILE 33-5465 - MAY. 06) (BR. 8)

S-11 SEARS MORTGAGE FUNDING TRUST 1986-1, RODNEY SQUARE NORTH, C/O WILMINGTON TRUST CO, WILMINGTON, DE 19890 (302) 651-1000 - 500,000,000 ($500,000,000) MORTGAGE BONDS. (FILE 33-5466 - MAY. 06) (BR. 12 - NEW ISSUE)

S-8 POSSIS CORP, 750 PENN AVE SOUTH, MINNEAPOLIS, MN 55426 (612) 545-1471 - 207,804 ($6,026,316) COMMON STOCK. (FILE 33-5467 - MAY. 06) (BR. 9)

S-3 ICN PHARMACEUTICALS INC, 3300 HYLAND AVE, COSTA MESA, CA 92626 (714) 545-0100 - 3,400,000 ($38,675,000) COMMON STOCK. (FILE 33-5468 - MAY. 06) (BR. 4)

N-2 GLOBAL YIELD FUND INC, ONE SEAPORT PLZ, NEW YORK, NY 10292 (212) 214-1215 - 11,500,000 ($115,000,000) COMMON STOCK. UNDERWRITER: PRUDENTIAL BACHE SECURITIES. (FILE 33-5470 - MAY. 06) (BR. 18 - NEW ISSUE)

S-1 BIO LOGIC SYSTEMS CORP, 425 HUEHL RD, NORTHBROOK, IL 60062 (312) 446-4334 - 172,500 ($4,312,000) COMMON STOCK. 172,500 ($2,070,000) COMMON STOCK. 15,000 ($15) WARRANTS, OPTIONS OR RIGHTS. 15,000 ($450,000) COMMON STOCK. 15,000 ($180,000) COMMON STOCK. (FILE 33-5471 - MAY. 07) (BR. 10)

S-1 AGENCY RENT A CAR INC, 30000 AURORA RD, SOLON, OH 44139 (216) 439-6300 - 1,150,000 ($41,400,000) COMMON STOCK. (FILE 33-5472 - MAY. 07) (BR. 4)

S-3 KERR MCGEE CORP, KERR-MCGEE CTR, OKLAHOMA CITY, OK 73125 (405) 270-1313 - 250,000,000 ($250,000,000) STRAIGHT BONDS. (FILE 33-5473 - MAY. 07) (BR. 4)

S-2 GALILEO ELECTRO OPTICS CORP, GALILEO PARK, STURBRIDGE, MA 01518 (617) 347-9191 - 200,000 ($5,600,000) COMMON STOCK. 600,000 ($16,800,000) COMMON STOCK. (FILE 33-5474 - MAY. 07) (BR. 8)

S-3 LEE SARA CORP, THREE FIRST NATL PLZ STE 4600, CHICAGO, IL 60602 (312) 726-2600 - 300,000,000 ($300,000,000) STRAIGHT BONDS. (FILE 33-5475 - MAY. 07) (BR. 4)

S-6 HUTTON E F CORPORATE INCOME TRUST FIFTH HIGH YIELD SERIES, ONE BATTERY PK PLZ, NEW YORK, NY 10004 - 2,500 ($2,500,000) UNIT INVESTMENT TRUST. DEPOSITOR: EF HUTTON & CO INC. (FILE 33-5476 - MAY. 07) (BR. 18 - NEW ISSUE)

S-1 ALLIANCE FINANCIAL CORP, ONE VILLAGE PLZ, 23400 MICHIGAN AVE, DEARBORN, MI 48124 (313) 274-1000 - 400,000 ($8,400,000) COMMON STOCK. (FILE 33-5477 - MAY. 07) (BR. 2)

N-2 LINCOLN NATIONAL CONVERTIBLE SECURITIES FUND INC, 466 CENTRAL AVE STE 5, NORTHFIELD, IL 60093 (312) 446-0720 - 7,475,000 ($112,125,000) COMMON STOCK. UNDERWRITER: BLUNT ELLIS & LOEWI, EDWARDS AG & SONS INC, FIRST BOSTON CORP, MCDONALD & CO. (FILE 33-5478 - MAY. 07) (BR. 18 - NEW ISSUE)

S-8 CARSON PIRIE SCOTT & CO /DE/, 36 SOUTH WABASH AVE. CHICAGO, IL 60603 (312) 245-8000 - 277,435 COMMON STOCK. 277,435 PREFERRED STOCK. (FILE 33-5479 - MAY. 07) (BR. 2)

S-3 FLORIDA POWER & LIGHT CO, 9250 W FLAGLER ST, PO BOX 029100, MIAMI, FL 33102 (305) 552-3552 - 1,000,000 ($100,000,000) PREFERRED STOCK. (FILE 33-5485 - MAY. 07) (BR. 8)

S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 23,353,192 ($23,353,192) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-5486 - MAY. 07) (BR. 4)

S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 3,689,471 ($96,311,651) COMMON STOCK. (FILE 33-5487 - MAY. 07) (BR. 4 - NEW ISSUE)

S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 50,000,000 ($50,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 2,000,000 COMMON STOCK. (FILE 33-5490 - MAY. 07) (BR. 4)

S-8 SANTA BARBARA BANCORP, 1021 ANACAPA ST, SANTA BARBARA, CA 93102 (805) 966-9111 - 206,050 ($8,242,000) COMMON STOCK. (FILE 33-5493 - MAY. 07) (BR. 1)

S-3 GENERAL TELEPHONE CO OF OHIO, 19845 US 31 NORTH, WESTFIELD, IN 46074 (317) 896-6464 - 50,000,000 ($51,000,000) MORTGAGE BONDS. (FILE 33-5494 - MAY. 07) (BR. 7)

S-8 EAGLE PICHER INDUSTRIES INC, 580 BLDG P O BOX 779, CINCINNATI, OH 45201 (513) 721-7010 - 9,700,000 ($7,500,000) OTHER SECURITIES INCLUDING VOTING TRUST. 125,000 COMMON STOCK. (FILE 33-5498 - MAY. 07) (BR. 9)

S-18 MITCHELL LANE INC/WA, NORTH 2721 VAN MARTER DR STE 2, SPOKANE, WA 99206 (509) 922-2233 - 10,000,000 ($1,000,000) COMMON STOCK. (FILE 33-5053-S - APR. 22) (BR. 4)

S-18 CONSUMER TECHNOLOGIES INC - 575,000 ($2,875,000) COMMON STOCK. 575,000 ($1,437,500) COMMON STOCK. 50,000 ($10) WARRANTS, OPTIONS OR RIGHTS. 50,000 ($300,000) COMMON STOCK. 50,000 ($125,000) COMMON STOCK. (FILE 33-5244-NY - MAY. 05) (BR. 7 - NEW ISSUE)

S-8 ZYGO CORP, LAUREL BROOK RD, MIDDLEFIELD, CT 06455 (203) 347-8506 - 129,130 ($427,420) COMMON STOCK. (FILE 33-5265 - APR. 29) (BR. 8)

S-18 ALLISONS PLACE INC, 3161 E WASHINGTON BLVD, LOS ANGELES, CA 90023 (213) 267-0663 - 931,500 ($7,452,000) COMMON STOCK. 81,000 ($777,600) COMMON STOCK. (FILE 33-5302-LA - APR. 28) (BR. 2 - NEW ISSUE)

S-18 IMPERIAL MANAGEMENT INC. 8200 S AKRON, STE 112, ENGLEWOOD, CO 80112 (303) 790-4420 - 5,000,000 ($250,000) COMMON STOCK. 5,000,000 WARRANTS, OPTIONS OR RIGHTS. 5,000,000 ($500,000) COMMON STOCK. (FILE 33-5303-LA - APR. 28) (BR. 11 - NEW ISSUE)

S-18 PUREWATER SCIENCES INTERNATIONAL INC. 333 EAST 49TH ST, NEW YORK, NY 10017 (212) 688-4308 - 85,000,000 ($850,000) COMMON STOCK. 170,000,000 ($3,400,000) COMMON STOCK. 8,500,000 ($85) WARRANTS, OPTIONS OR RIGHTS. 8,500,000 ($102,000) COMMON STOCK. 17,000,000 ($408,000) COMMON STOCK. UNDERWRITER: VANDERBILT SECURITIES INC. (FILE 33-5397-NY - MAY. 05) (BR. 10 - NEW ISSUE)

S-18 NATURAL BIRTHING CENTERS OF AMERICA INC. 18090 1/2 KINGS ROW, HOUSTON, TX 77058 (713) 333-2483 - 600,000 ($3,600,000) COMMON STOCK. 600,000 ($2,700,000) COMMON STOCK. 120,000 ($100) WARRANTS, OPTIONS OR RIGHTS. 120,000 ($360,000) COMMON STOCK. UNDERWRITER: ABIEL BOLLES INC. (FILE 33-5398-FW - MAY. 06) (BR. 6 - NEW ISSUE)

S-8 CONTROL DATA CORP /DE/, 8100 34TH AVE SOUTH, BOX O, MINNEAPOLIS, MN 55440 (612) 853-3036 - 350,000 ($7,809,375) COMMON STOCK. (FILE 33-5411 - MAY. 08) (BR. 13)

S-8 ITT CORP, 320 PAR AVE, NEW YORK, NY 10022 (212) 752-6000 - 6,000,000 ($282,000,000) COMMON STOCK. (FILE 33-5412 - MAY. 08) (BR. 13)

S-3 MCA INC, 100 UNIVERSAL CITY PLZ, UNIVERSAL CITY, CA 91608 (818) 777-1000 - 2,150,000 ($108,306,250) COMMON STOCK. (FILE 33-5482 - MAY. 07) (BR. 12)

S-8 COOPER TIRE & RUBBER CO, LIMA & WESTERN AVENUES, FINDLAY, OH 45840 (000) 000-0000 - 400,000 ($8,950,000) COMMON STOCK. (FILE 33-5483 - MAY. 07) (BR. 5)

S-8 HI TECH ROBOTICS LTD, 1885 HARLEM RD, BUFFALO, NY 14212 (716) 895-4001 - 7,300,000 ($547,500) COMMON STOCK. (FILE 33-5484 - MAY. 07) (BR. 10)

S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 26,000,000 ($26,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 520,000 COMMON STOCK. (FILE 33-5488 - MAY. 07) (BR. 4)

S-8 OCCIDENTAL PETROLEUM CORP /DE/, 10889 WILSHIRE BLVD, LOS ANGELES, CA 90024 (213) 208-8800 - 200,000,000 ($200,000,000) OTHER SECURITIES INCLUDING VOTING TRUST. 8,000,000 COMMON STOCK. (FILE 33-5489 - MAY. 07) (BR. 4)

S-8 TEXAS AIR CORP, 333 CLAY ST STE 4040, HOUSTON, TX 77002 (713) 658-9588 - 1,000,000 ($29,625,000) COMMON STOCK. (FILE 33-5491 - MAY. 07) (BR. 3)

S-6 FIRST TRUST OF INSURED MUNICIPAL BONDS SERIES 151, 300 W WASHINGTON ST, C/O CLAYTON BROWN & ASSOCIATES INC, CHICAGO, IL 60606 - INDEFINITE SHARES. DEPOSITOR: CLAYTON BROWN & ASSOCIATES INC. (FILE 33-5495 - MAY. 07) (BR. 18 - NEW ISSUE)

S-1 CYPRESS SEMICONDUCTOR CORP /CA/, 3901 N FIRST ST, SAN JOSE, CA 95134 (408) 943-2600 - 1,475,040 ($8,042,912) COMMON STOCK. (FILE 33-5496 - MAY. 07) (BR. 3)

S-3 FIRST AMERICAN CORP /TN/, FIRST AMERICAN CTR, NASHVILLE, TN 37237 (615) 748-2100 - 1,000,000 ($30,750,000) COMMON STOCK. (FILE 33-5497 - MAY. 07) (BR. 1)

S-3 HERCULES INC, 1313 N MARKET ST, HERCULES PLZ, WILMINGTON, DE 19894 (302) 594-5000 - 50,000,000 ($50,000,000) STRAIGHT BONDS. (FILE 33-5499 - MAY. 07) (BR. 1)

S-2 MASLAND C H & SONS, 70 CARLISLE SPRING RD, CARLISLE, PA 17013 (717) 249-1866 - 402,500 ($15,295,000) COMMON STOCK. (FILE 33-5500 - MAY. 07) (BR. 8)

S-4 EASTERN BANCORP INC, 5 BURLINGTON SQ, BURLINGTON, VT 05402 (802) 658-6000 - 1,369,938 ($25,521,945) COMMON STOCK. (FILE 33-5502 - MAY. 07) (BR. 1 - NEW ISSUE)

S-11 SANTA BARBARA FUNDING II INC, 3908 STATE ST, SANTA BARBARA, CA 93105 - 1,000,000,000 ($1,000,000,000) MORTGAGE BONDS. (FILE 33-5505 - MAY. 08) (BR. 11 - NEW ISSUE)

S-2 HANDY HARDWARE WHOLESALE INC, 8419 TEWANTIN, HOUSTON, TX 77061 (713) 644-1495 - 1,950 ($195,000) COMMON STOCK. 4,750 ($475,000) COMMON STOCK. 5,000 ($500,000) PREFERRED STOCK. (FILE 33-5506 - MAY. 08) (BR. 9)

S-1 NEECO INC, 679 HIGHLAND AVE, NEEDHAM, MA 02194 (617) 449-1760 - 200,000 ($1,400,000) COMMON STOCK. 950,000 ($6,650,000) COMMON STOCK. 50,000 ($420,000) COMMON STOCK. 50,000 WARRANTS, OPTIONS OR RIGHTS. UNDERWRITER: MOSELEY SECURITIES CORP. (FILE 33-5507 - MAY. 08) (BR. 9 - NEW ISSUE)

S-3 UNION ELECTRIC CO. 1901 GRATIOT ST. ST LOUIS, MO 63103 (314) 621-3222 - 80,000,000 ($80,000,000) MORTGAGE BONDS. (FILE 33-5508 - MAY. 08) (BR. 8)

S-3 HEALTHCO INTERNATIONAL INC. 25 STUART ST. BOSTON, MA 02116 (617) 423-6045 - 34,500,000 ($34,500,000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5509 - MAY. 08) (BR. 9)

S-1 HPSC INC. 25 STUART ST. BOSTON, MA 02116 (617) 423-6043 - 2,300,000 ($36,225,000) COMMON STOCK. (FILE 33-5510 - MAY. 08) (BR. 5)

S-3 FIRST EXECUTIVE CORP. 11444 W OLYMPIC BLVD. LOS ANGELES, CA 90064 (213) 312-1000 - 5,000 PREFERRED STOCK. 20,000 ($522,500) PREFERRED STOCK. 20,000 ($510,000) COMMON STOCK. (FILE 33-5511 - MAY. 08) (BR. 10)

S-3 PIEDMONT AVIATION INC. SMITH REYNOLDS AIRPORT. P O BOX 2720. WINSTON-SALEM, NC 27156 (919) 767-5100 - 2,760,000 ($138,000,000) PREFERRED STOCK. 138,000,000 STRAIGHT BONDS. (FILE 33-5513 - MAY. 08) (BR. 3)

S-3 UNITED BANCORP OF ARIZONA. 3300 N CENTRAL AVE. PHOENIX, AZ 85012 (602) 248-2399 - 92,863 ($2,843,465) COMMON STOCK. (FILE 33-5515 - MAY. 08) (BR. 2)

S-6 INSURED TAX FREE INCOME TRUST NATIONAL SERIES 25. 201 PROGRESS PKWY. C/O EDWARD D JONES & CO. ST LOUIS, MO 63043 - 1,000 ($1,000,000) UNIT INVESTMENT TRUST. DEPOSITOR: INTEGRATED RESOURCES EQUITY CORP. JONES EDWARD D & CO. (FILE 33-5517 - MAY. 08) (BR. 17 - NEW ISSUE)

S-2 SUFFOLK BANCORP. 6 W SECOND ST. RIVERHEAD, NY 11901 (516) 727-2700 - 24,739 ($2,226,510) COMMON STOCK. (FILE 33-5522 - MAY. 08) (BR. 1)

S-8 RPC ENERGY SERVICES INC. 2170 PIEDMONT RD NE. ATLANTA, GA 30324 (404) 873-2355 - 500,000 ($1,602,987.50) COMMON STOCK. (FILE 33-5527 - MAY. 08) (BR. 5)

ACQUISITIONS OF SECURITIES

Companies and individuals must report to the Commission within ten days on Schedule 13D if after the acquisition of equity securities of a public company their beneficial interest therein exceeds five percent. Persons eligible to use the short form (Schedule 13G) may in lieu of filing a Schedule 13D file a Schedule 13G within 45 days after the end of the calendar year in which the person became subject to Section 13(d)(1). Companies and individuals making a tender offer must have on file at the time the tender offer commences a Schedule 14D-1.

Below is a list of recent filings of Schedules 13D and 14D, which includes the following information: Column 1 - the company purchased (top), and the name of the purchaser; Column 2 - the type of security purchased; Column 3 - the type of form filed; Column 4 - the date the transaction occurred; Column 5 - the current number of shares (in 000's) owned (top) and the current percent owned; Column 6 - the CUSIP number (top) and the prior percent owned; and Column 7 - the status of the filing, i.e., new, update or revision.

		FORM	EVENT DATE	SHRS(000)/ %OWNED	CUSIP/ PRIOR%	FILING STATUS
ALLEGHENY INTL INC	COM			1,005	01737210	
SOUTHEASTERN ASSET MGMT INC		13D	5/ 1/86	9.3	0.0	NEW
AMERICAN GREETINGS CORP	CL B			1,342	02637520	
STONE IRVING I ET AL		13D	4/29/86	47.8	47.8	UPDATE
CTS CORP	COM			1,555	12650110	
DYNAMICS CORP OF AMERICA		13D	5/ 7/86	27.5	9.8	UPDATE
CHICAGO PNEUMATIC TOOL CO	COM			3,606	16789810	
DANWEST PARTNERS ET AL		14D-1	5 9/86	69.1	69.1	UPDATE
COMDATA NETWORK INC	COM			1,054	20032410	
CARTER DONALD C ET AL		13D	5/ 8/86	5.1	5.1	UPDATE
DOW JONES & CO INC	COM			15,015	26056110	
HAMMER ROY A		13D	4/30/86	23.3	25.2	UPDATE

DOW JONES & CO INC	COM			7,535	26056110	
KIDDER GEORGE H		13D	4/30/86	11.7	12.8	UPDATE
FLEXIBLE COMPUTER	CL A			506	33938010	
ANTEBI STEVEN SOLOMON		13D	4/28/86	6.4	5.6	UPDATE
FORTUNE SYS CORP	COM			3,947	34968910	
COMPAGNIE GEN D'ELECTRIC ET AL		13D	4/25/86	18.6	18.6	UPDATE
LEASEWAY TRANSN CORP	COM			975	52206610	
O'NEILL HUGH III ET AL		13D	5/ 8/86	8.3	8.3	UPDATE
LEASEWAY TRANSN CORP	COM			1,077	52206610	
ONEILL P J		13D	5/ 8/86	9.2	8.0	UPDATE
LILY TULIP INC	COM			8,205	53251010	
FORT HOWARD PAPER ET AL		14D-1	5/ 9/86	46.6	46.6	UPDATE
MANGOOD CORP	COM			28	56270610	
WILSON ROBERT W		13D	4/29/86	4.4	6.4	UPDATE
MOUNTAINEER BANKSHARES WV	COM			116	62440099	
HIGHLAND CECIL B JR		13D	11/ 5/85	15.6	17.4	UPDATE
OVERLAND EXPRESS INC	COM			641	69022210	
MUNSON TRANSP INC		13D	4/29/86	37.7	0.0	NEW
POWER CONVERSION INC	COM			0	73923010	
WILSON ROBERT W		13D	4/29/86	0.0	6.6	UPDATE
PRIMEFAX INC	COM			13,312	74157910	
SUNWESTERN INVSTMNT FD		13D	4/30/86	45.2	3.1	UPDATE
PRODUCTION OPERATORS CORP	COM			873	74308010	
SHAMROCK ASSOC ET AL		13D	5/ 2/86	11.1	9.9	UPDATE
ROCKY MOUNTAIN NAT GAS INC	COM			1,814	77472710	
K N ENERGY INC		13D	4/29/86	100.0	100.0	UPDATE
SPERRY CORP	COM			5,621	84835510	
BOESKY IVAN F.ET AL		13D	5/ 6/86	9.8	0.0	NEW
SUN CHEM CORP	COM			3,486	86664510	
ALEXANDER NORMAN E ET AL		13D	5/ 7/86	44.7	28.4	UPDATE
TUCKER DRILLING INC	COM			15	89865210	
FLY BRUCE L		13D	5/ 5/86	0.7	10.8	UPDATE
TUCKER DRILLING INC	COM			143	89865210	
GRIFFIN SANDRA G		13D	5/ 5/86	6.7	4.6	UPDATE
TUCKER DRILLING INC	COM			212	89865210	
TUCKER JAMES L		13D	5/ 5/86	9.9	19.4	UPDATE
TUCKER DRILLING INC	COM			195	89865210	
TUCKER L J		13D	5/ 5/86	9.1	17.7	UPDATE
TUCKER DRILLING INC	COM			144	89865210	
TUCKER TERRY MARK		13D	5/ 5/86	6.7	5.1	UPDATE
UNITED BRANDS CO	COM			13,178	90966010	
AMERICAN FINANCIAL CORP ET AL		13D	4/28/86	86.6	86.8	UPDATE
U S HOME CORP	COM			2,696	91206110	
PACIFIC REALTY/NY		13D	5/ 2/86	7.4	6.3	UPDATE
UNIVERSAL RUNDLE CORP	COM			145	91380610	
NORTEK INC		14D-1	5/ 9/86	9.4	7.9	UPDATE
UPI PHARMACEUTICAL	COM			2,530	96140910	
DELPOCCO MARK A		13D	3/ 8/86	72.3	0.0	NEW

AMERN CENTY CORP	COM PAR $1.00			204	02507820		
KERR JOHN C ET AL	13D	5/ 6/86		6.0	6.0	UPDATE	
AMERN CENTY CORP	COM PAR $1.00			1,116	02507820		
STOOL G H	13D	5/ 6/86		32.9	13.9	UPDATE	
BURNUP & SIMS INC	COM			3,656	12256510		
NVF COMPANY ET AL	13D	5/ 1/86		34.0	32.9	UPDATE	
HORIZON BANCORP	COM			1,608	44040810		
CHEMICAL NY CORP & CHEMICAL BK	13D	5/ 1/86		18.6	0.0	NEW	
MARTIN PROCESSING INC	COM			276	57335010		
MAFF L GLENN	13D	5/ 1/86		16.6	17.4	UPDATE	
MISSION INS GROUP INC	COM			5,959	60508010		
AMERICAN FINANCIAL CORP ET AL	13D	5/ 2/86		50.0	50.0	UPDATE	
MODULAR COMPUTER SYS INC	COM			1,091	60790810		
AEG AKTIENGESELLSCHAFT ET AL	14D-1	5/12/86		19.2	19.2	UPDATE	
NATIONAL BANCSHARES CORP TEX	COM			1,005	63259310		
FAYED A ET AL	13D	5/ 8/86		8.9	7.2	UPDATE	
PHYSICIANS INS CO OHIO	CL A			263	71941010		
WEIL JOHN D	13D	5/ 6/86		10.2	9.3	UPDATE	
REVERE COPPER & BRASS INC	COM			1,015	76140610		
JAMIE SECURITIES CO ET AL	13D	5/ 7/86		13.5	11.4	UPDATE	
REVERE COPPER & BRASS INC	COM			71	76140610		
SMITH VASILIOU MGMT	13D	5/ 6/86		0.9	0.9	UPDATE	
REVERE COPPER & BRASS INC	COM			329	76140610		
SMITH VASILIOU SPEC SIT FUND	13D	5/ 6/86		4.4	4.4	UPDATE	
SPENDTHRIFT FARM INC	COM			4,568	84832510		
COMBS BROWNELL II	13D	5/ 9/86		32.7	54.6	UPDATE	
SPENDTHRIFT FARM INC	COM			4,333	84832510		
COMBS LESLIE II	13D	5/ 9/86		31.0	62.0	UPDATE	
TCS ENTERPRISES INC	COM			578	87230099		
AMERICAN CONTINENTAL CRP ET AL	13D	5/ 9/86		24.0	0.0	NEW	
VIACOM INTL INC	COM			867	92552610		
SPP PARTNERS	13D	5/ 9/86		4.3	11.7	UPDATE	
WALKER HIRAM RES LTD	COM			90,423	93164710		
OLYMPIA & YORK HLDG CORP ET AL	13D	5/ 2/86		100.0	15.2	UPDATE	
WARNACO INC	COM			7,383	93439110		
W ACQUISITION CORP	14D-1	5/12/86		72.8	64.9	UPDATE	
WOODSTREAM CORP	COM			148	98052410		
WOOLWORTH RICHARD G	13D	4/23/86		13.2	11.9	UPDATE	

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sec news digest

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NOTICE OF COMMISSION MEETINGS

ORIGINAL

CHANGES IN THE MEETING: TIME

The closed meeting scheduled for May 20, following the 2:30 p.m. open meeting, has been changed to 10:00 a.m. that day. The open meeting scheduled for May 22, at 11:00 a.m., has been changed to 12:00 noon that day.

CIVIL PROCEEDINGS

KIRIT GORADIA PERMANENTLY ENJOINED

The Fort Worth Regional Office announced that on April 18 the U.S. District Court for the Western District of Arkansas, Ft. Smith Division, entered an order of permanent injunction against Kirit Goradia, of Ft. Smith, Arkansas. The order permanently enjoins Goradia from violations of the registration and antifraud provisions of the securities laws. Goradia consented to the order without admitting or denying the allegations in the Commission's complaint, which was filed on January 21.

The complaint alleged that: (1) from November 1979 through February 1984, Goradia, along with two other named defendants, offered and sold demand promissory notes issued by Farmers Co-Op of Arkansas and Oklahoma, Inc. to over 1,600 investors residing in at least two states, Arkansas and Oklahoma, raising approximately $9 million, in violation of the registration and antifraud provisions of the securities laws; (2) approximately $6 million of investor funds was invested in undisclosed and unprofitable loans to White Flame Fuels, Inc., a gasohol company; and (3) Goradia misrepresented and omitted to state material facts in the offer and sale of the promissory notes, including the financial condition of Co-Op, the security of the investment, and the rate of return offered by Co-Op. (SEC v. Jack E. White, et al., USDC WDAR, Ft. Smith Division). (LR-11087)

CRIMINAL PROCEEDINGS

RICHARD J. SINGEWALD INDICTED

Robert N. Miller, U.S. Attorney for the District of Colorado, and the Denver Regional Office announced that on April 25 Richard J. Singewald, formerly president of Metro National Bank and Fidelity Bank, both of Denver, Colorado, was indicted by a U.S. grand jury for the District of Colorado. The indictment charged that a loan made on May 26, 1981 to a fictitious person supposedly located in Geneva, Switzerland was, in fact, made to Joseph V. Pignatiello, J. Carlos Schidlowski, Kim D. Rust and Daniel Walters, all former principals of OTC Net Inc., a defunct Denver penny stock firm. On April 3, Pignatiello and Schidlowski pleaded guilty to a March 1985 indictment which charged that the proceeds of the loan were used to secretly purchase stock of OTC underwritings to benefit the four principals.

Singewald was charged with two counts of violating 18 USC §1005, making false entries in bank records; one count of violating 18 USC §1001, making a false statement in a matter within the jurisdiction of the Comptroller of Currency; and two counts of violating 18 USC §215, accepting securities and money in return for processing the loan. (U.S. v. Richard J. Singewald, USDC CO, Criminal Action No. 86-CR-124). (LR-11098)

INVESTMENT COMPANY ACT RELEASES

MUTUAL OF AMERICA LIFE INSURANCE COMPANY

A notice has been issued giving interested persons until June 9 to request a hearing on an application filed by Mutual of America Life Insurance Company, Mutual of America Separate Account No. 2 and Mutual of America Investment Corporation (Fund) (collectively, Applicants), for an order exempting them from the provisions of Section 17(a) of the Investment Company Act, and approving certain transactions to permit the reorganization of Account No. 2, a management investment company, into a unit investment trust issuing variable annuity contracts funded by the Fund. The application also requests an order exempting Applicants from the provisions of Sections 26(a)(2) and 27(c)(2) of the Act to permit the deduction of a mortality risk charge and a distribution charge. (Rel. IC-15097 - May 14)

HOLDING COMPANY ACT RELEASES

PENNSYLVANIA ELECTRIC COMPANY

An order has been issued authorizing Pennsylvania Electric Company, subsidiary of General Public Utilities Corporation, to enter into Repayment Agreements in order to obtain unsecured bank letters of credit. (Rel. 35-24094 - May 13)

TRUST INDENTURE ACT RELEASES

CITICORP

An order has been issued under the Trust Indenture Act on an application by Citicorp that the trusteeship of United States Trust Company under four existing, previously qualified indentures, and two Pooling and Servicing Agreements each dated February 1, 1986 under which certificates evidencing interests in a pool of mortgage loans have been issued, is not so likely to involve a material conflict of interest as to make it necessary to disqualify the Trust Company from acting as trustee. (Rel. TI-2006)

SECURITIES ACT REGISTRATIONS

The following registration statements have been filed with the SEC under the Securities Act of 1933. The reported information appears as follows: Form, Name, Address and Phone Number (if available) of the issuer of the security; Title and the number and/or face amount of the securities being offered; Name of the managing underwriter or depositor (if applicable); File number and date filed; Assigned Branch; and a designation if the statement is a New Issue.

S-3 ITT CORP, 320 PARK AVE, NEW YORK, NY 10022 (212) 752-6000 - 300,000,000 ($300,000,000) STRAIGHT BONDS. (FILE 33-5413 - MAY. 09) (BR. 13)

S-3 MISSISSIPPI POWER CO, 2992 W BEACH, GULFPORT, MS 39501 (601) 864-1211 - 35,000,000 ($35,000,000) MORTGAGE BONDS. (FILE 33-5414 - MAY. 09) (BR. 13)

S-3 MASSACHUSETTS ELECTRIC CO, 25 RESEARCH DR, WESTBOROUGH, MA 01582 (617) 366-9011 - 25,000,000 ($26,250,000) MORTGAGE BONDS. (FILE 33-5415 - MAY. 09) (BR. 13)

S-1R CANDELA LASER CORP, 19 STRATHMORE RD, NATICK, MA 01760 (617) 653-7373 - 805,000 ($4,830,000) COMMON STOCK. 70,000 ($70) WARRANTS, OPTIONS OR RIGHTS. 70,000 ($504,000) COMMON STOCK. (FILE 33-5448-B - MAY. 05) (BR. 8 - NEW ISSUE)

N-1A RODNEY SQUARE BENCHMARK U S TREASURY FUND, RODNEY SQUARE NORTH, WILMINGTON, DE 19890 - INDEFINITE SHARES. (FILE 33-5501 - MAY. 07) (BR. 17 - NEW ISSUE)

S-11 PSH FINANCIAL III TRUST A, RODNEY SQUARE NORTH, C/O WILMINGTON TRUST CO, WILMINGTON, DE 19890 - 500,000,000 ($500,000,000) MORTGAGE BONDS. UNDERWRITER: FIRST BOSTON CORP. (FILE 33-5503 - MAY. 07) (BR. 12 - NEW ISSUE)

S-1 MICROBILT CORP, 2030 POWERS FERRY RD STE 110, ATLANTA, GA 30339 (404) 955-0313 - 200,000 ($2,200,000) COMMON STOCK. 950,000 ($10,450,000) COMMON STOCK. UNDERWRITER: PRUDENTIAL J C & CO. (FILE 33-5504 - MAY. 08) (BR. 10 - NEW ISSUE)

S-18 PRO DEX INC. 3744 MOUNT DIABLO BLVD STE 210. LAFAYETTE. CA 94549 (415) 283-3906 - 575.000 ($2.875.000) COMMON STOCK. UNDERWRITER: PAULSON INVESTMENT CO INC. (FILE 33-5512 - MAY. 08) (BR. 6 - NEW ISSUE)

S-1 ADAPTEC INC. 580 COTTONWOOD DR. MILPITAS. CA 95035 (408) 946-8600 - 325.000 ($3.575.000) COMMON STOCK. 1.198.750 ($13.186.250) COMMON STOCK. (FILE 33-5519 - MAY. 08) (BR. 9 - NEW ISSUE)

S-8 ENVIRONMENTAL PROCESSING INC. 1321 N PLANO RD. RICHARDSON. TX 75081 (214) 669-0830 - 316.000 ($642.000) COMMON STOCK. 184.000 ($522,750) COMMON STOCK. (FILE 33-5520 - MAY. 07) (BR. 3)

S-11 AMERICA FIRST TAX EXEMPT MORTGAGE FUND 2 LTD PARTNERSHIP. 1004 FARNAM ST. OMAHA. NE 68102 - 500.000 ($10.000.000) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5521 - MAY. 08) (BR. 11 - NEW ISSUE)

S-8 RADTECH INC. 2610 SAN MATEO NE STE D. ALBUQUERQUE. NM 87110 (505) 842-5677 - 1.000.000 ($503.650) COMMON STOCK. (FILE 33-5523 - MAY. 07) (BR. 8)

S-8 ANGELICA CORP /NEW/. 10176 CORPORATE SQUARE DR. ST LOUIS. MO 63132 (314) 991-4150 - 10.000.000 ($10.000.000) OTHER SECURITIES INCLUDING VOTING TRUST. (FILE 33-5524 - MAY. 08) (BR. 7)

S-3 ICN PHARMACEUTICALS INC. 3300 HYLAND AVE. COSTA MESA. CA 92626 (714) 545-0100 - 871.429 ($9.912.505) COMMON STOCK. (FILE 33-5525 - MAY. 08) (BR. 4)

S-8 OWENS ILLINOIS INC. ONE SEAGATE. TOLEDO. OH 43666 (419) 247-5000 - 25.000 ($1.752.000) COMMON STOCK. (FILE 33-5526 - MAY. 08) (BR. 10)

S-3 TEXAS UTILITIES ELECTRIC CO. 2001 BRYAN TWR. DALLAS. TX 75201 (214) 653-4600 - 1.500.000 ($150.000.000) PREFERRED STOCK. (FILE 33-5528 - MAY. 08) (BR. 8)

S-1 COMMTRON CORP. 1501 50TH ST. WEST DES MOINES. IA 50265 (515) 224-1784 - 2.200.000 ($30.800.000) COMMON STOCK. (FILE 33-5529 - MAY. 08) (BR. 4 - NEW ISSUE)

S-3 BERGEN BRUNSWIG CORP. 4000 METROPOLITAN DR. ORANGE. CA 92668 (714) 385-4000 - 40.000.000 ($40.000.000) STRAIGHT BONDS. (FILE 33-5530 - MAY. 08) (BR. 4)

S-8 OWENS ILLINOIS INC. ONE SEAGATE. TOLEDO. OH 43666 (419) 247-5000 - 25.000 ($1.725.000) COMMON STOCK. (FILE 33-5531 - MAY. 08) (BR. 10)

N-2 RENAISSANCE FUND INC. 70 MAPLE AVE. KATONAH. NY 10536 (914) 232-3800 - 2.000.000 ($20.000.000) COMMON STOCK. (FILE 33-5532 - MAY. 08) (BR. 18)

S-1 CYTOGEN CORP. 201 COLLEGE RD E PRINCETON FORRESTAL CTR. PRINCETON. NJ 08540 (609) 452-8838 - 2.300.000 ($29.900.000) COMMON STOCK. (FILE 33-5533 - MAY. 08) (BR. 8)

S-1 CIRCLE EXPRESS INC. 9001 WESLEYAN RD STE 104. INDIANAPOLIS. IN 46268 (317) 872-4011 - 400.000 ($4.400.000) COMMON STOCK. 980.000 ($10.780.000) COMMON STOCK. (FILE 33-5534 - MAY. 08) (BR. 4)

S-6 SECURITY EQUITY VARIABLE LIFE SEPARATE ACCOUNT. COURT HOUSE SQUARE. P O BOX 1625. BINGHAMTON. NY 13902 (607) 723-3551 - INDEFINITE SHARES. (FILE 33-5535 - MAY. 08) (BR. 20)

S-8 MOTOROLA INC. 1303 E ALGONQUIN RD. SCHAUMBURG. IL 60196 (312) 397-5000 - 5.000.000 ($225.000.000) COMMON STOCK. (FILE 33-5536 - MAY. 08) (BR. 7)

S-3 MORTGAGE & REALTY TRUST. 7320 OLD YORK RD. MELROSE PARK. PA 19126 (215) 782-2055 - 200.000.000 ($200.000.000) STRAIGHT BONDS. (FILE 33-5537 - MAY. 08) (BR. 5)

S-8 LIBERTY FINANCIAL GROUP INC. 1000 BUSINESS CTR DR. HORSHAM. PA 19044 (215) 864-7630 - 45.116 ($1.466.270) COMMON STOCK. (FILE 33-5538 - MAY. 08) (BR. 2)

S-11 LOMAS & NETTLETON CMO TRUST ONE 1986. RODNEY SQUARE NORTH. C/O WILMINGTON TRUST COMPANY. WILMINGTON. DE 19890 (302) 651-1000 - 2.000.000.000 ($2.000.000.000) MORTGAGE BONDS. UNDERWRITER: FIRST BOSTON CORP. MERRILL LYNCH CAPITAL MARKETS. SALOMON BROTHERS INC. (FILE 33-5539 - MAY. 09) (BR. 11 - NEW ISSUE)

S-1 CROSBY PHILIP ASSOCIATES INC. 807 W MORSE BLVD. WINTER PARK. FL 32789 (305) 645-1733 - 100.000 ($2.600.000) COMMON STOCK. (FILE 33-5540 - MAY. 08) (BR. 5)

S-3 CHAMPION INTERNATIONAL CORP. ONE CHAMPION PLZ. STAMFORD. CT 06921 (203) 358-7000 - 500.000.000 ($500.000.000) STRAIGHT BONDS. (FILE 33-5541 - MAY. 09) (BR. 8)

S-1 MATTERHORN COMMODITY PARTNERS II. 17 BATTERY PLACE. C/O HAYDEN COMMODITIES CORP. NEW YORK. NY 10004 (212) 623-9565 - 15.000 ($26.954.250) LIMITED PARTNERSHIP CERTIFICATE. (FILE 33-5542 - MAY. 09) (BR. 12)

S-1 RYAN BECK & CO INC. 80 MAIN ST. WEST ORANGE. NY 07052 (201) 325-3000 - 1.000.000 ($18.000.000) COMMON STOCK. 1.300.000 ($23.400.000) COMMON STOCK. UNDERWRITER: MERRILL LYNCH CAPITAL MARKETS. RYAN BECK & CO. (FILE 33-5543 - MAY. 09) (BR. 12 - NEW ISSUE)

S-3 DYNATECH CORP. 3 NEW ENGLAND EXECUTIVE PK. BURLINGTON. MA 01803 (617) 272-3304 - 119.313 ($3.668.874.70) COMMON STOCK. (FILE 33-5544 - MAY. 09) (BR. 9)

S-1 PACIFIC LUMBER CO. 500 WASHINGTON ST. SAN FRANCISCO. CA 94111 (415) 421-3000 - 150.000.000 ($150.000.000) STRAIGHT BONDS. $250.000.000 STRAIGHT BONDS. 75.000.000 ($75.000.000) STRAIGHT BONDS. (FILE 33-5549 - MAY. 09) (BR. 2)

S-1 ROTHSCHILD L F UNTERBERG TOWBIN HOLDINGS INC. 55 WATER ST. NEW YORK. NY 10041 (212) 412-1000 - 57.500.000 ($57.500.000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5550 - MAY. 09) (BR. 11)

S-3 NATIONAL EDUCATION CORP. 18400 VON KARMAN AVE. IRVINE. CA 92715 (714) 546-7360 - 57.500.000 ($57.500.000) CONVERTIBLE DEBENTURES AND NOTES. (FILE 33-5552 - MAY. 09) (BR. 5)

S-3 BROWNING FERRIS INDUSTRIES INC. 14701 ST MARYS. HOUSTON. TX 77079 (713) 870-8100 - 2.300.000 ($81.218.750) COMMON STOCK. (FILE 33-5553 - MAY. 09) (BR. 8)

REGISTRATIONS EFFECTIVE

April 11: Chartwell Group Ltd., 33-3802; Collins Futures Fund III, 33-3813-C; Cotter & Company, 33-4347; General Electric Company, 33-4668; Growth Development Corp., 33-1393-NY; Knoll International, Inc., 33-4318; Meritor II Finance Inc., 33-3979; Meritor III Finance Inc., 33-3980; SRS Technical, Inc., 33-3358-NY; Virtusonics Corporation, 33-2602-NY.

April 15: Allied-Signal, Inc., 33-4551; Banc One Corporation, 33-4502; BancServe Group, Inc., 33-3467; Central Maine Power Company, 33-4409; GMAC 1986-B Grantor Trust/ General Motors Acceptance Corporation, 33-4669/33-4669-01; General Telephone Company of Florida, 33-4557; Great Northern Nekoosa Corporation, 33-4329; H&S Treat & Release, Inc., 33-2621-NY; The Hertz Corporation, 33-4725; Interstate Securities, Inc., 33-4177; Intertrans Corporation, 33-4130; Long Island Lighting Company, 33-3872; Merrill Lynch & Co., Inc., 33-3602; Public Finance Service, Inc., 33-4439; Reebok International Ltd., 33-3810; Scott Cable Communications, Inc., 33-3789; Stone Container Corporation, 33-4365; Zenith Electronics Corporation, 33-3993.

April 16: Asset Ventures, Inc., 33-3247; Associates Corporation of North America, 33-4753; Borg-Warner Corporation, 33-4670; Calico Corporation, 33-2280-D; Central Fidelity Banks Inc., 33-4634; Endevco, Inc., 33-3961; INVG Mortgage Securities Corp., 33-4881; Lazard Freres Institutional Tax-Exempt Fund, Inc., 33-2647; Lazard Freres Institutional Fund, Inc., 33-2648; Magna Group, Inc., 33-4571; Nynex Corporation, 33-4671; PSA, Inc., 33-4321, 33-4322; Public Service Company of New Mexico, 33-2031; Ryland Acceptance Corporation Four, 33-4691; Super 8 Lodging V, Ltd., 33-3842; Telephone and Data Systems, Inc., 33-4419; Transamerica Financial Corporation, 33-4799; U.S. Trust Corporation, 33-4743; Walbro Corporation, 33-4470.